

## KIDSWEAR SS26 UPDATE SHIRTS & BLOUSES

# LIVETREND

## SPRING 26 SHIRTS & BLOUSES UPDATE INTRODUCTION







**Delicate essentials.** For spring 2026, kids' shirts and blouses showcase a mix of casual designs embellished with delicate details and timeless pieces. Blouses are in the spotlight, adorned with delicate and romantic details such as ruffles, smocked finishes and Peter Pan collars, which are very popular at the moment. Blouses with balloon sleeves are highly visible in girls' wardrobes, bringing a touch of charm and freshness to this early season. Boys, on the other hand, can count on the mao collar shirt, which has been a must-have for the past few seasons and is still gaining in popularity. Bowling shirts are a must-have for men, and can be found in kidswear, in a retro graphic version or in an artisanal design, with handmade embroideries. At the beginning of the season, timeless patterns are making their way in kidswear, with checked shirts for a country vibe, or pinstripes for preppy college shirts; while unisex denim shirts remain highly popular for kids and adaptable for spring.

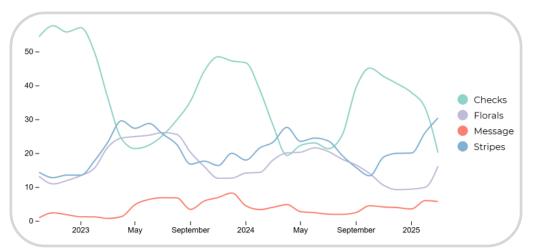
This report is based on Livetrend data extracted from Instagram & e-commerce from Spring25 collections, analysing the visibility and growth of the trends compared to te same period last year. The percentages show the visibility evolution year on year.

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## SPRING 26 SHIRTS & BLOUSES UPDATE KEY DATA

#### **COLOR RANGE** Burgundy Dark Green Khaki Light Blue Light Green 34% Light Pink Lilac 6% Medium Blue 8% Medium Brown Medium Green 9% Medium Orange 13% Medium Pink 11% Medium Red Medium Yellow Other

#### **PRINT EVOLUTION**



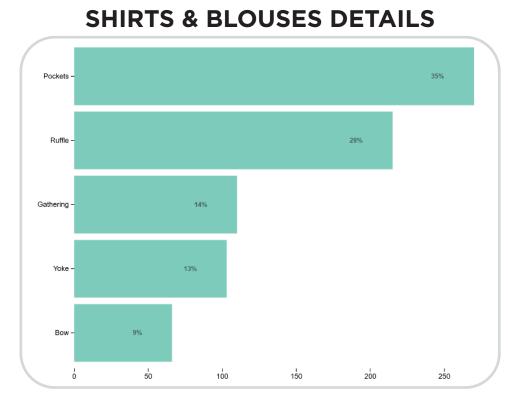


@bianca\_and\_noe (4).jpeg

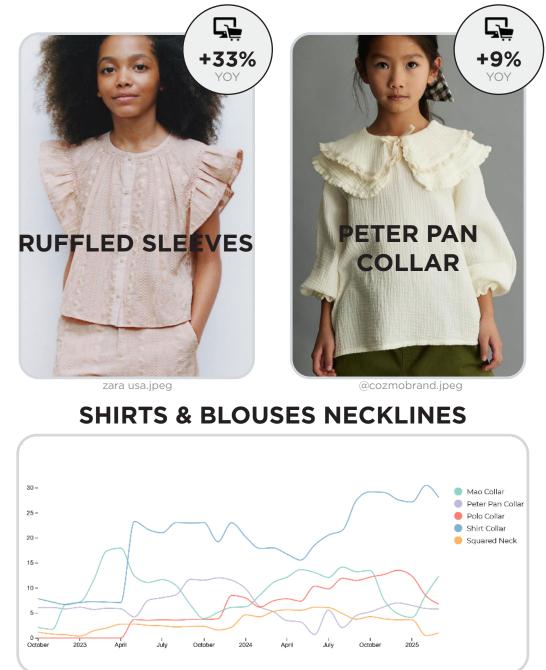
@zarakids (1).jpeg

The current fashion color range is dominated by medium blue, followed by light blue and pink. At the same time, bold colors are still present such as green and red, softened by a muted khaki. Brighter shades such as yellow and orange are less represented in the overall palette, suggesting that designers are delivering collections in timeless, easy-to-wear classic colors. When it comes to patterns, stripes and floral prints are on the rise, while checks are declining from winter, although they remain one of the most visible prints in collections. Brands are thus focusing on essential prints, which are bound to remain popular for a long time to come. But the boldest and most creative will be able to play other cards, including floral prints, in a Liberty-style for girls and jungle patterns for boys.

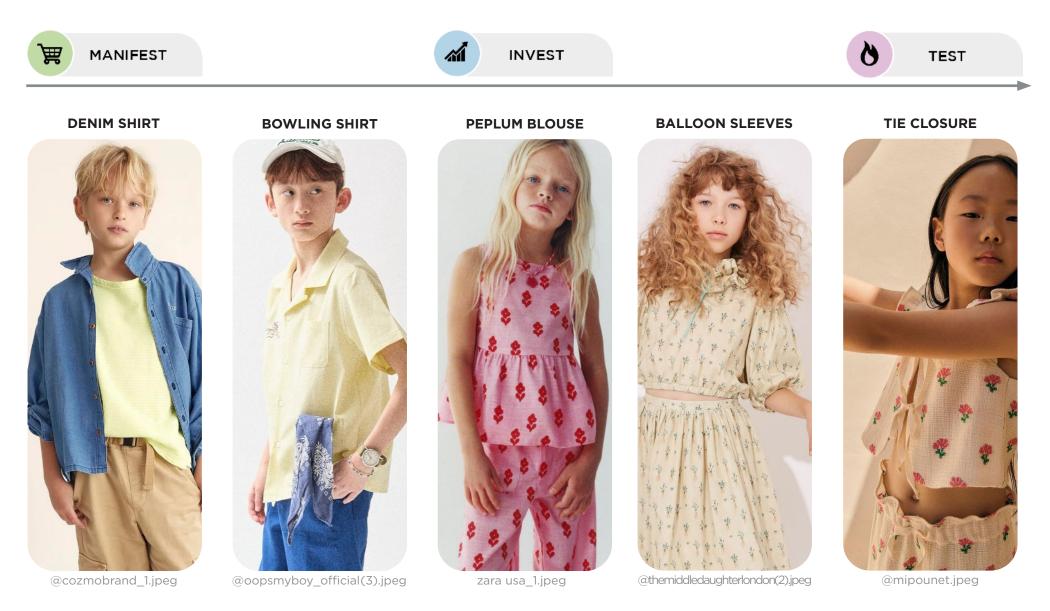
## SPRING 26 SHIRTS & BLOUSES UPDATE KEY DATA



Concerning details on shirts & blouses, ruffles are very popular, especially on sleeves and necklines, with a growth of 32% yoy. Bows are also a successful detail, with a strong increase since December 2024 and a 5% increase since last spring. Focusing on necklines, Mao collars are highly visible, especially for boys, while Peter Pan collars are strongly represented in girls' wardrobes, with an increase of 9% to last year. Since shirts and polos are becoming more and more popular among kidswear, shirt collars reflect this trend, with an increase of almost 56% since 2024.



## SS26 SHIRTS & BLOUSES UPDATE MUST-HAVES SPOTLIGHT



This Trend Spotlight proposes the must-have products of the season to build the right assortment.

This selection is made to ensure that you have the right collection staples, invest in the right core pieces and test the right trendy items within your product range.

Find the full list of seasonal core items on the next slides.

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KIDSWEAR



# KIDSWEAR SHIRTS & BLOUSES UPDATE CORE ITEMS

LIVETREND

## BIG TREND SPRING 26 SHIRTS & BLOUSES THE BALLOON SLEEVES



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@liiluorganics (2).jpeg



@designhunger\_kids\_2.jpg



KIDSWEAR

zara.jpg

#### **BIG TREND**

### SPRING 26 SHIRTS & BLOUSES THE RUFFLED SLEEVES

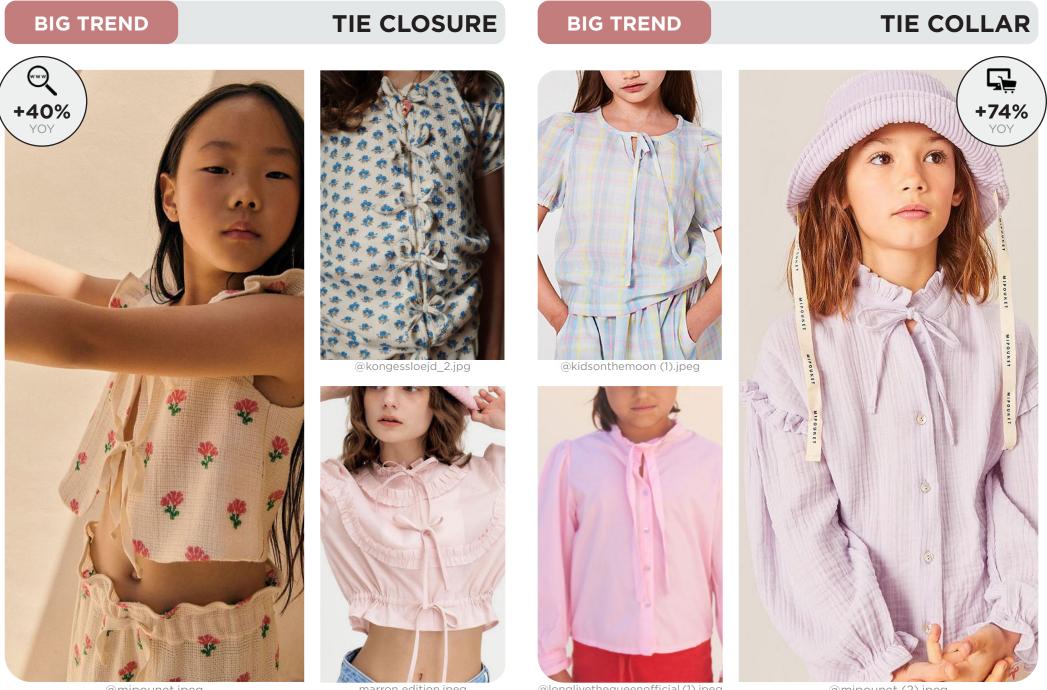


@kidsonthemoon.jpeg

@sofieschnoor\_kids\_young.jpeg

zara usa.jpeg

#### SPRING 26 SHIRTS & BLOUSES THE ROMANTIC TIED



@mipounet.jpeg

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marron edition.jpeg

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SHIRTS & BLOUSES

UPDATE

SPRING 2026

#### SPRING26 SHIRTS & BLOUSES THE PETER PAN COLLAR SAFE TREND





@cozmobrand.jpeg



liebello.jpg





minidou.png



@coco\_au\_lait.jpg

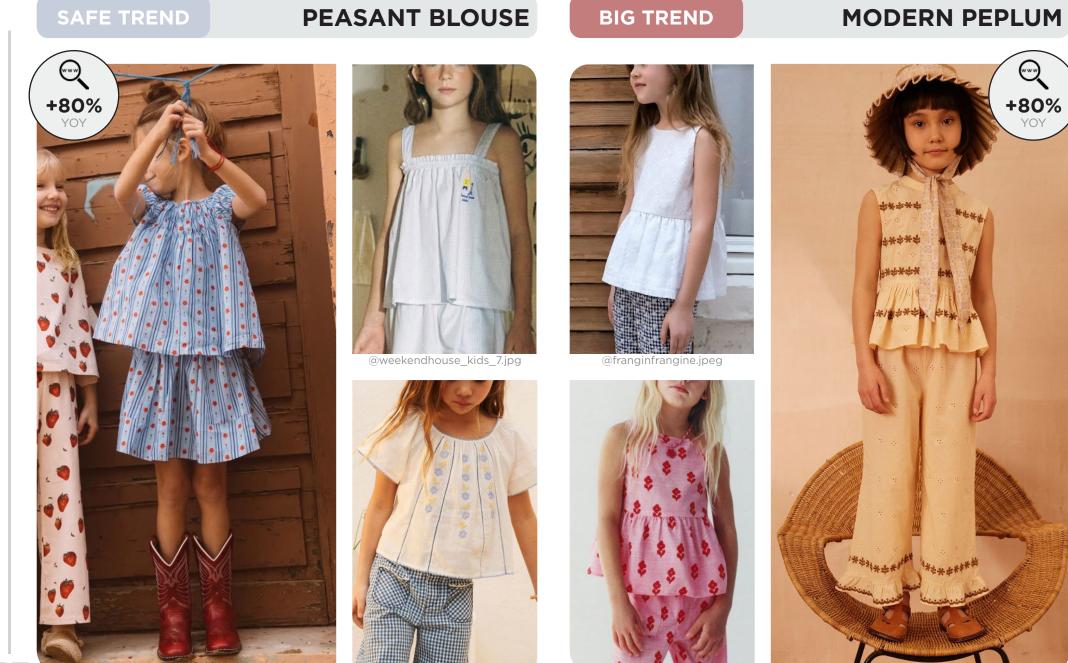


SHIRTS & BLOUSES UPDATE SPRING 2026

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#### SPRING 26 SHIRTS & BLOUSES THE A-LINE SHAPE



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@littleharperlee\_2.jpg







@apolina\_kids (4).jpeg

SPRING 2026

#### SPRING 26 SHIRTS & BLOUSES THE BOWLING SHIRT

#### STABLE TREND CRAFTY EMBROIDERIES

#### SOFT RETRO



@oopsmyboy\_official (1).jpeg

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zara\_3.jpg



@thecampamento (2).jpeg



@ryleeandcru.jpeg



zara\_1.jpg

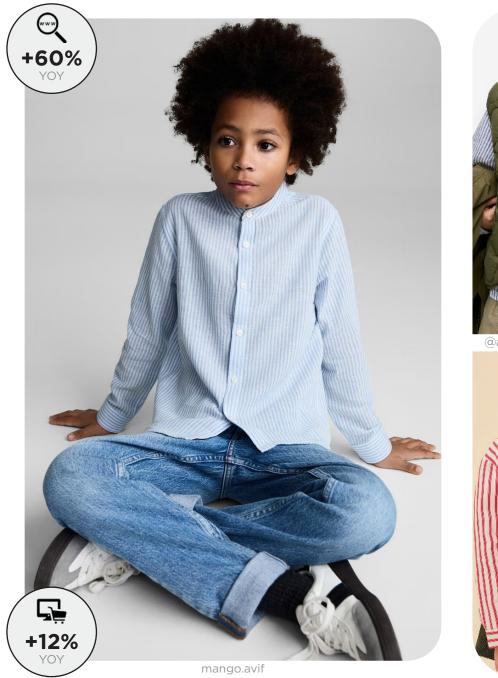


@sugar kids (2).ipeg

#### **STABLE TREND**

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### SPRING 26 SHIRTS & BLOUSES THE MAO COLLAR







@carameiondon (4).jpeg

zara\_2.jpg



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SPRING 2026

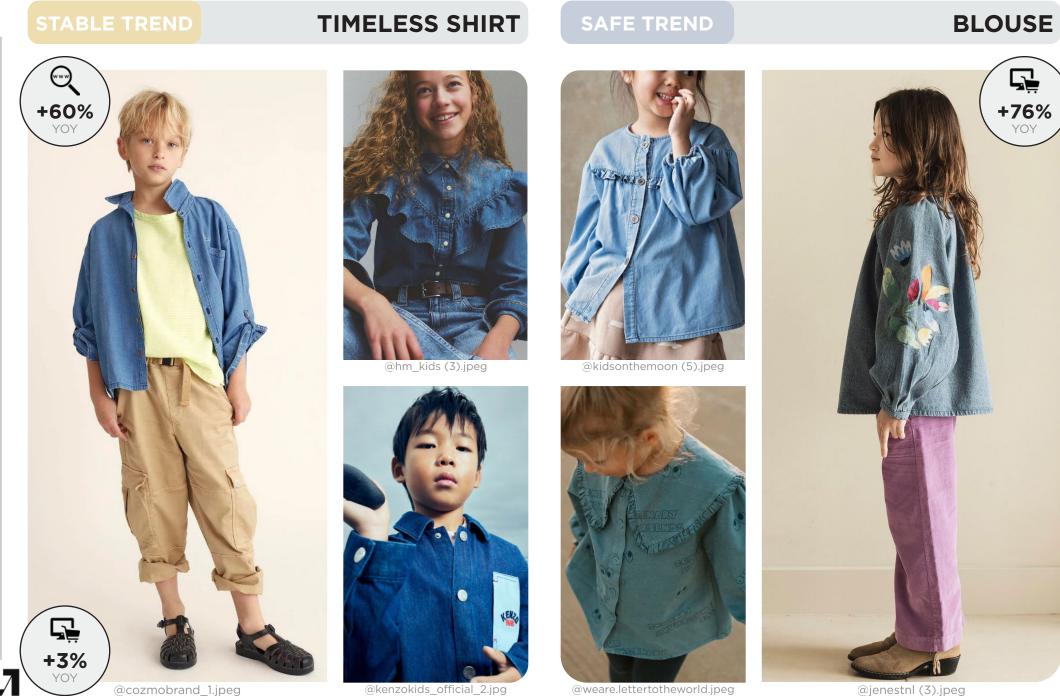
mango usa\_1.jpeg



@simplekidsbelgium(3).jpeg

birinit.jpeg

#### SPRING 26 SHIRTS & BLOUSES THE CASUAL DENIM



@cozmobrand\_1.jpeg

#### SAFE TREND

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## SPRING 26 SHIRTS & BLOUSES THE STRIPED SHIRT













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@simplekidsbelgium(2).jpeg



mango usa.jpeg

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#### SPRING 26 SHIRTS & BLOUSES THE CHECKED SHIRT

# COUNTRY STYLE SAFE TREND GINGHAM SAFE TREND <u>ب</u>بک **+28%** zara usa\_2.jpeg @ilgufo official (2).jpeg

@wandernwonderkids.jpeg





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UPDATE

SPRING 2026

## **DATA SOURCES & ICONS**





YEAR ON YEAR GROWTH OF ONLINE SEARCH VOLUMES



#### **TREND BEHAVIOR**

weak signal of a potential micro trend with very high risk

#### EARLY SIGN

emerging trend with growing perspective but higher risk

#### SAFE TREND

announced trend with growing perspective and safe risk

#### **BIG TREND**

trend with a big magnitude due to high commercial potential and quick adaption

#### **STABLE TREND**

trend that is already present in the market with flat growth

trend with decreasing perspective but still having business potential

#### TREND MAGNITUDE

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MANIFEST

AN ICONIC PRODUCT THAT IS A STABLE TREND OF LARGE MAGNITUDE WITH CONFIRMED COMMERCIAL SUCCESS

INVEST

A CORE PRODUCT REPRESENTING A STEADILY GROWING TREND OF MODERATE MAGNITUDE WITH COM-MERCIAL POTENTIAL

TEST

A STATEMENT PRODUCT WITH **GROWING PERSPECTIVE BUT** SMALLER MAGNITUDE AND **HIGHER RISK** 

## DATA TO DRIVE



# и LIVETREND THANK YOU!

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