

# KIDSWEAR SS26 UPDATE JERSEY & KNITWEAR

# LIVETREND

## SPRING 26 JERSEY & KNITWEAR UPDATE INTRODUCTION





**Pretty Basics.** For spring 2026, kids' jerseys and knitwear showcase a range of casual styles embellished with delicate details. Polo shirts remain very popular pieces, both in a rugby polo-style and in a more chic version with a simple button-down collar. The jersey category also features sweatshirts embellished with ruffles or Peter Pan collars for girls, bringing a cute and delicate style to the jersey category. Cool-attitude becomes more charming and coquettish, contrasting with crew-neck sweatshirts and urban sleeveless hoodies. When we focus on knitwear, we can see that fine knits and pointelle stiches are very popular for spring, in top or cardigan designs, for cute transitional pieces. As with jersey, polo shirts are also available in openwork knits, for a preppy style that we've also seen in adult wardrobes. A must-have for spring is definitely the cardigan, which comes in all shapes : short, long, crew neck, V-neck, plain or jacquard. It's the perfect item to guide girls and boys through spring. Moreover, crochet is still a fashion essential, bringing a handcrafted touch, in sleeveless top or vest for girls, or a crochet shirt for boys.

This report is based on Livetrend data extracted from Instagram & e-commerce from Spring25 collections, analysing the visibility and growth of the trends compared to te same period last year. The percentages show the visibility evolution year on year.

UPDATE



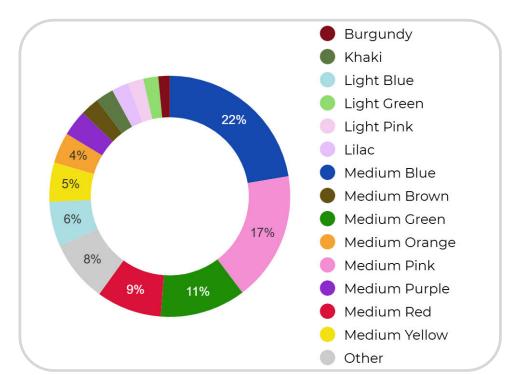


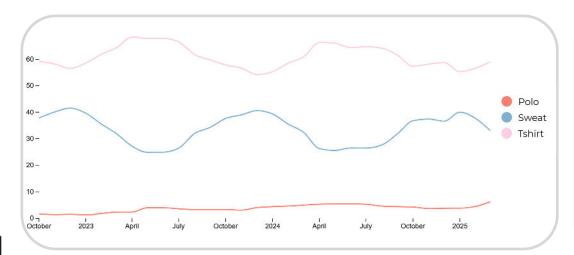
# KIDSWEAR JERSEY UPDATE CORE ITEMS

# LIVETREND

# SPRING 26 JERSEY UPDATE KEY DATA

#### **T-SHIRTS & SWEATS COLORS & GLOBAL EVOLUTION**







zara usa\_1.jpeg

@main\_story\_uk (4).jpeg

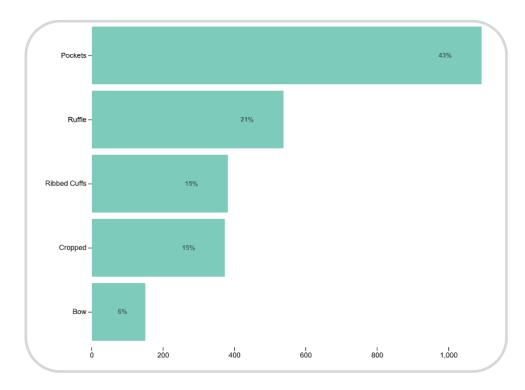
Polo shirts, sweats and t-shirts remain essential products for kids, especially for spring. Sweatshirts are stable in the assortment gaining 2% since last year, among both boys and girls, and continue to be a timeless basic. T-shirts are also stable with an 11% growth since 2024, and come in plain versions, striped or with a chest pocket. Polo shirts are more trendy, reflecting a retro preppy style that is suitable for both boys and girls, and are a big hit with kids, with a 25% increase since 2024, after a decline in interest in autumn 2024. The current range of colors is driven by classic navy blue, followed by pink and green. At the same time, there has been a significant shift towards yellow, with 29% growth year on year. Red is also becoming increasingly visible, particularly burgundy, with an increase of 133% to last year, while medium red is up by almost 8%.

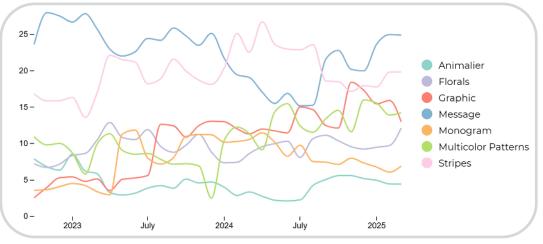
+25%

YOY

# SPRING 26 JERSEY UPDATE KEY DATA

#### **T-SHIRTS & SWEATS STYLE DETAILS & PATTERNS**







@main story uk (9).jpeg

When it comes to details on t-shirts and sweatshirts: pockets, ruffles and ribbed cuffs are popular details in kids' collections. For example, the trend for pockets has increased by 25% in the t-shirt category. Bows are also very visible, with an increase of 43% in t-shirts and sweatshirts, adding cute embellishments to girls' wardrobes. When it comes to popular patterns: stripes and messages are on the rise, with a 13% increase for stripes and 30% yoy growth for message tops. Logos and monograms are also timeless prints that remain very popular in this category and have seen a 34% increase since March 2024, in both boys' and girls' wardrobes.

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## SS26 JERSEY UPDATE **MUST-HAVES SPOTLIGHT**



#### This Trend Spotlight proposes the must-have products of the season to build the right assortment.

This selection is made to ensure that you have the right collection staples, invest in the right core pieces and test the right trendy items within your product range.

Find the full list of seasonal core items on the next slides.

#### SPRING 26 JERSEY THE OFF SHOULDER DETAIL

#### **BIG TREND**

### CUT OUT





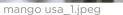






@fingerinthenose official (3).jpeg











KIDSWEAR



<u>نار</u>

+62%

(OY

zara usa (15).jpeg

mango usa (8).jpeg

@fingerinthenose\_official (1).jp

#### **BIG TREND**

### SPRING 26 JERSEY THE JERSEY LAYERING





7



@thecampamento.jpeg



@main\_story\_uk.jpeg



@msgmkids.jpeg



zara usa (6).jpeg



@main\_story\_uk (8).jpeg



@zarakids (3).jpeg

#### **BIG TREND**

#### SPRING 26 JERSEY THE ELBOW SLEEVES





zara\_167.jpg



@bazaarkids (2).jpeg



@mollymagnuson (1).jpeg



amarket\_203.jpg



littledept\_77.png

KIDSWEAR

#### **STABLE TREND**

### SPRING 26 JERSEY THE STRIPED T-SHIRT







@sugar\_kids (2).jpeg



@tangerine\_studios (1).jpeg





 @sunchild (1).jpeg



mango usa.jpeg

### SPRING 26 JERSEY THE CONTRASTED TRIM





7











@zarakids (8).jpeg







KIDSWEAR JERSEY&KNITWEAR UPDATE SPRING 2026

#### SPRING 26 JERSEY THE RETRO POLO



monday\_in\_copenhagen\_8.jpg

zara 209.jpg

SPRING 2026

+25%

www

+60%

#### SPRING 26 JERSEY THE ESSENTIAL SWEATSHIRT

**STABLE TREND** 

#### **BASIC CREW NECK**

SAFE TREND

#### **SLEEVELESS HOODIE**





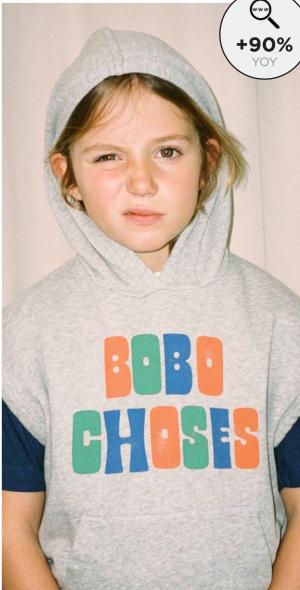




@weekendhouse\_kids (2).jpeg



h&m usa\_2.jpeg



SPRING 2026 UPDATE JERSEY&KNITWEAR KIDSWEAR

@\_bobochoses\_ (4).jpeg

repose ams (1).jpeg

@jenestnl.jpeg

#### SPRING 26 JERSEY THE ROMANTIC SWEATSHIRT

#### STABLE TREND PETER PAN COLLAR

SAFE TREND

#### **RUFFLED SLEEVES**





@weare.lettertotheworld.jpeg



@bajestudio (2) 1.jpeg



arket.jpeg



@kidsonthemoon (3).jpeg



@bonmot\_organic.jpeg

#### SAFE TREND

#### SPRING 26 JERSEY **THE WIDE TANK**

@main\_story\_uk (1)\_1.jpeg



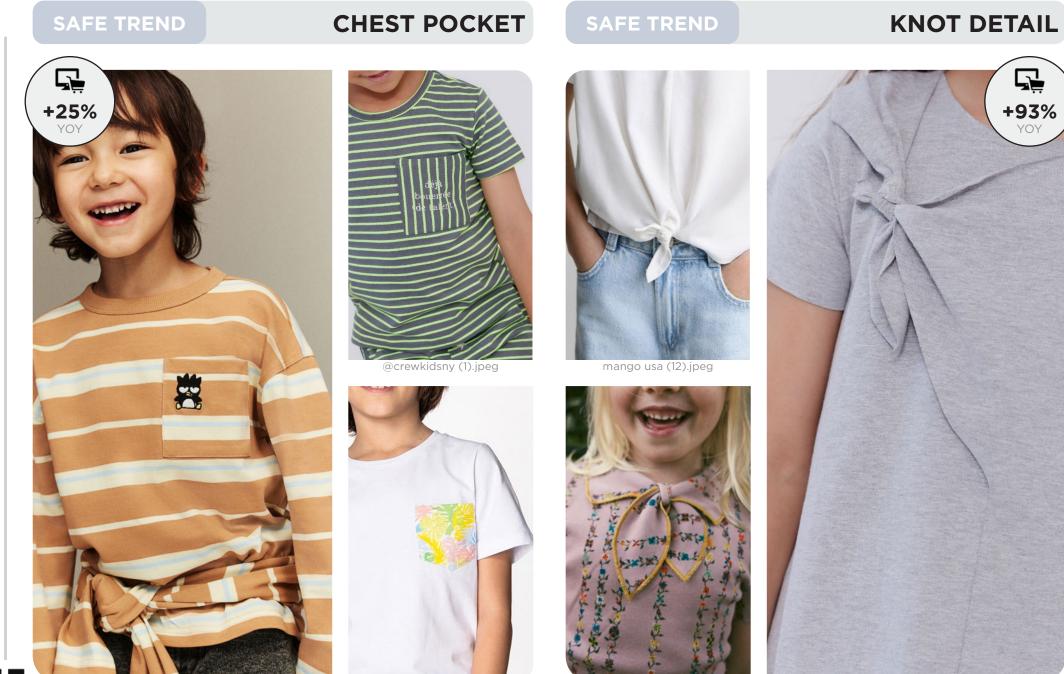
@sugar\_kids (3).jpeg

repose ams (3).jpeg

JERSEY&KNITWEAR KIDSWEAR

UPDATE

#### SPRING 26 JERSEY THE EMBELLISHED JERSEY



h&m usa\_5.jpeg

familysta\_3.jpg

@misha\_and\_puff (2)\_1.jpeg

J.

**+93%** 

#### SAFE TREND

#### SPRING 26 JERSEY THE RIBBED TANK





@sunchild (3).jpeg





reiss.jpeg

KIDSWEAR



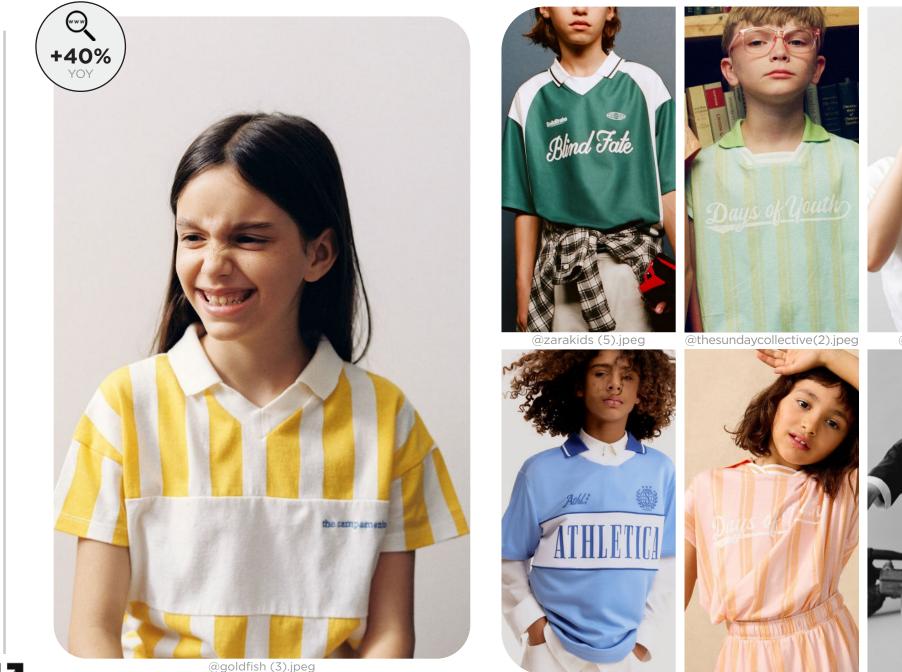
zara usa.jpg

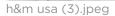
zara usa (10).jpeg

jcrew.jpg

#### SAFE TREND

### SPRING 26 JERSEY THE SOCCER T-SHIRT











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SPRING 2026

@zarakids (6).jpeg

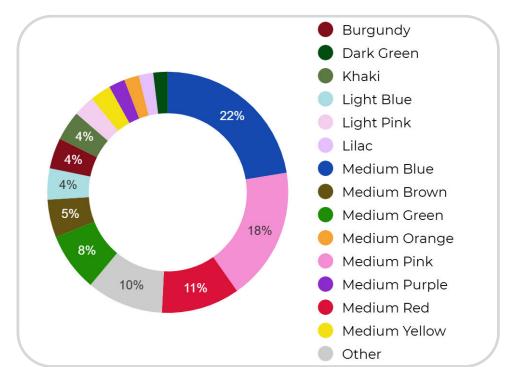


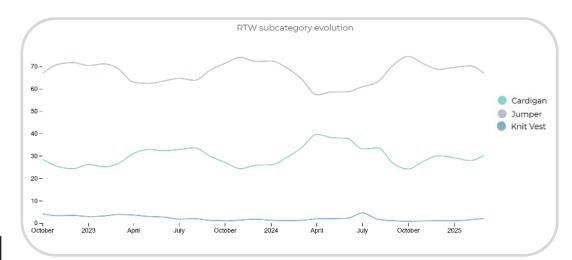
# KIDSWEAR KNITWEAR UPDATE CORE ITEMS

# LIVETREND

# SPRING 26 KNITWEAR UPDATE KEY DATA

#### **KNITWEAR COLORS & GLOBAL EVOLUTION**





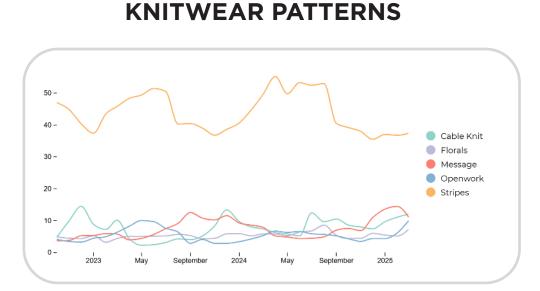


h&m usa\_4.jpeg

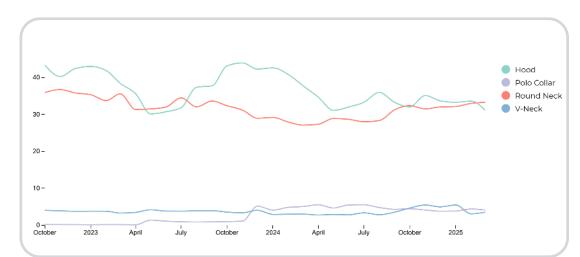
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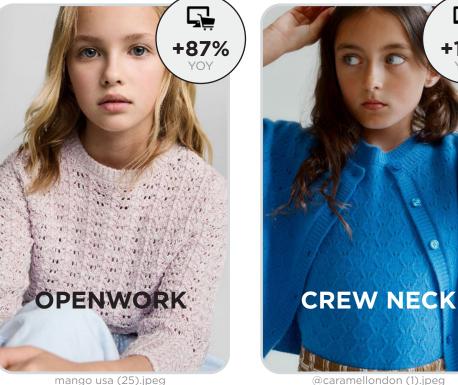
The current color palette is dominated by classic navy blue, followed by pink and red. There has been a significant shift towards earthy and natural tones such as khakis and browns. Brighter hues such as yellow, purple and orange are less represented in the overall palette, suggesting a preference toward timeless colorways. Basic and essential pieces such as cardigans and jumpers are very popular. The cardigan comes in a wide range of styles, from crew-neck, V-neck, delicate pointelle knit and graphic jacquards; making it an iconic spring piece that has grown by almost 10% since March 2024. Knit vests are also highly visible among adults and kids, they have grown by 63% in the boys and girls mixed categories. Very trendy among girls for several years now, ribbed tanks also continue to be highly fashionable pieces, also available in cropped versions.

# SPRING 26 KNITWEAR UPDATE KEY DATA



#### **KNITWEAR NECKLINES**





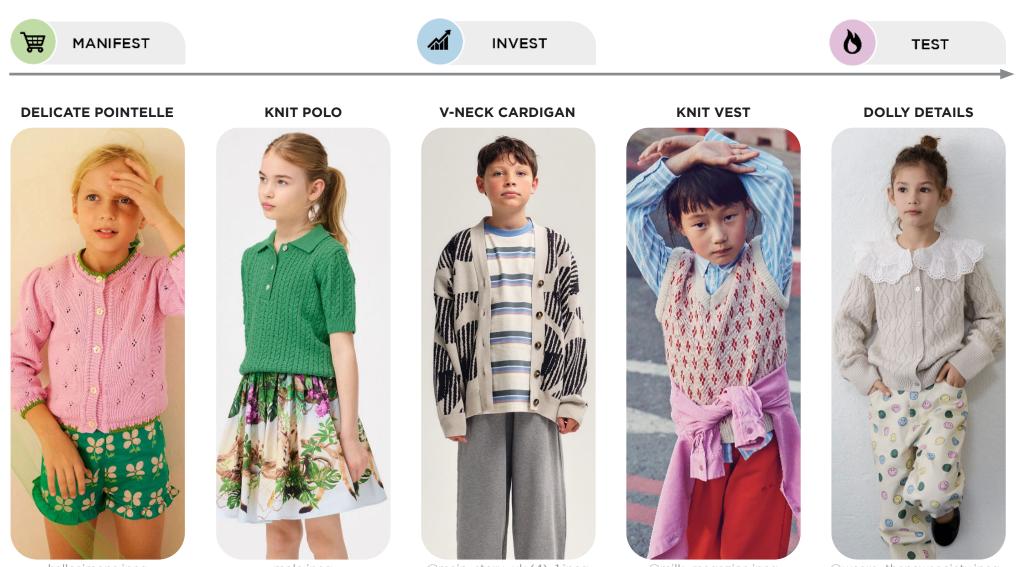
@caramellondon (1).jpeg

When we look at popular neckline styles in knitwear, basic crew necks are prevailing with a 23% growth between 2024 and 2025. Polo collars are also on a rise, with an increase of almost 19% since last spring. Moreover, hooded designs have been slightly declining in popularity since the beginning of 2024, but are still key pieces in kids' collections. Focusing on patterns, openwork is very popular, with an 87% increase since march 2024. This is clearly reflected in the collections, with pointelle knits and polo shirts. As in the jerseys category, stripes are also very popular in knitwear. A focus on crochet pieces, which have been very trendy in girls' wardrobes for some seasons now, and remain a must-have for spring 2026.

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+15% YOY

## SS26 KNITWEAR UPDATE **MUST-HAVES SPOTLIGHT**



hellosimone.jpeg

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molo.jpeg

@main\_story\_uk (4)\_1.jpeg

@milk\_magazine.jpeg

@weare\_thenewsociety.jpeg

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#### **BIG TREND**

### SPRING 26 KNITWEAR THE DELICATE CARDIGAN



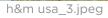


@misha\_and\_puff (1).jpeg



@wheatdk (3).jpeg









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JERSEY&KNITWEAR

UPDATE

SPRING 2026



emile&ida (6).jpeg

#### **BIG TREND**

### SPRING 26 KNITWEAR THE CRAFTY CROCHET



KIDSWEAR

@ryleeandcru.jpeg

zara usa (9).jpeg

mango usa (17).jpeg



#### SPRING 26 JERSEY THE SLEEVELESS VEST

**BIG TREND ARTISANAL CROCHET** vww **+90%** 

@yaarn (2).jpeg

7

@misha\_and\_puff (2).jpeg



@yaarn (4).jpeg



**BIG TREND** 

@goldieandace.jpeg



@wandernwonderkids (2).jpeg



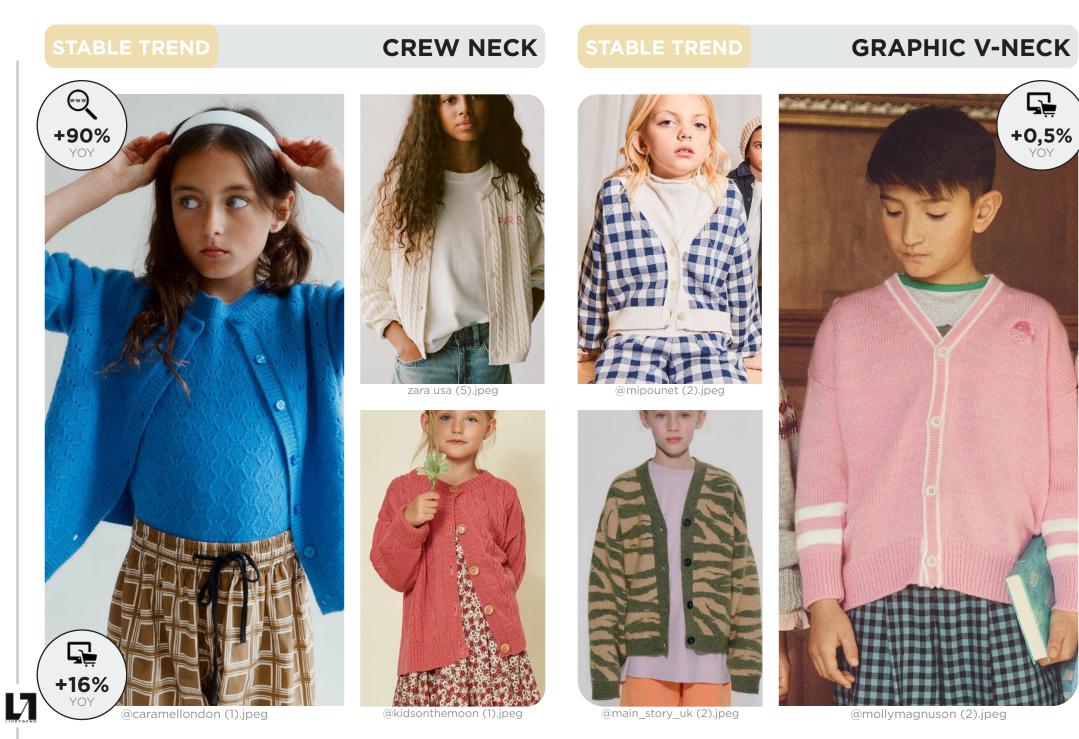
@milk\_magazine.jpeg

SOFT KNIT

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#### SPRING 26 JERSEY THE COSY CARDIGAN



KIDSWEAR

### SPRING 26 JERSEY THE KNIT POLO







zara usa (1).jpeg





mango usa (24).jpeg



SPRING 2026

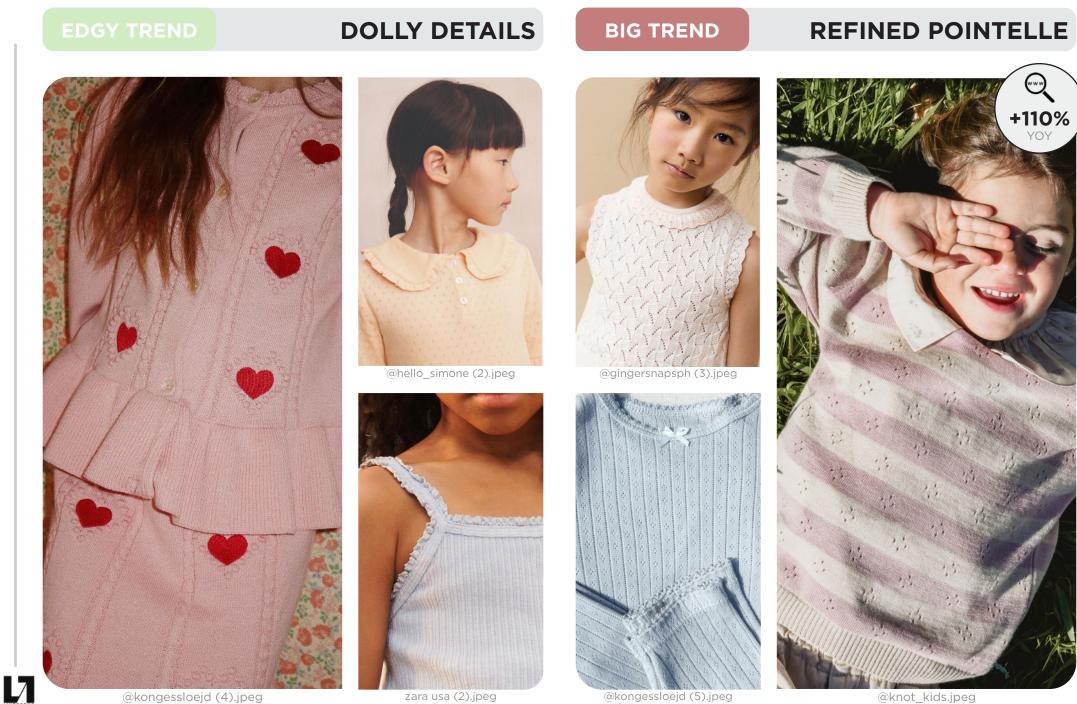
@fendikids\_5.jpg

zara\_270.jpg

molo.jpeg

zara usa.jpeg

#### SPRING 26 JERSEY THE ROMANTIC KNIT



@kongessloejd (4).jpeg

zara usa (2).jpeg

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JERSEY&KNITWEAR

UPDATE

# **DATA SOURCES & ICONS**





YEAR ON YEAR GROWTH OF ONLINE SEARCH VOLUMES



#### **TREND BEHAVIOR**

weak signal of a potential micro trend with very high risk

#### EARLY SIGN

emerging trend with growing perspective but higher risk

#### SAFE TREND

announced trend with growing perspective and safe risk

#### **BIG TREND**

trend with a big magnitude due to high commercial potential and quick adaption

#### **STABLE TREND**

trend that is already present in the market with flat growth

trend with decreasing perspective but still having business potential

#### TREND MAGNITUDE

通

MANIFEST

AN ICONIC PRODUCT THAT IS A STABLE TREND OF LARGE MAGNITUDE WITH CONFIRMED COMMERCIAL SUCCESS

INVEST

A CORE PRODUCT REPRESENTING A STEADILY GROWING TREND OF MODERATE MAGNITUDE WITH COM-MERCIAL POTENTIAL

TEST

A STATEMENT PRODUCT WITH **GROWING PERSPECTIVE BUT** SMALLER MAGNITUDE AND **HIGHER RISK** 

# DATA TO DRIVE



# и LIVETREND THANK YOU!

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