



**WOMENSWEAR**  
**FW2025**  
**FASHION SHOWS**  
**TOP MATERIALS**  
**& FABRICS**



LIVETREND

# FW25 FABRICS INTRODUCTION



Fendi 35.png

MSGM 22.jpg

Etro 22.jpg



## FASHION SHOWS

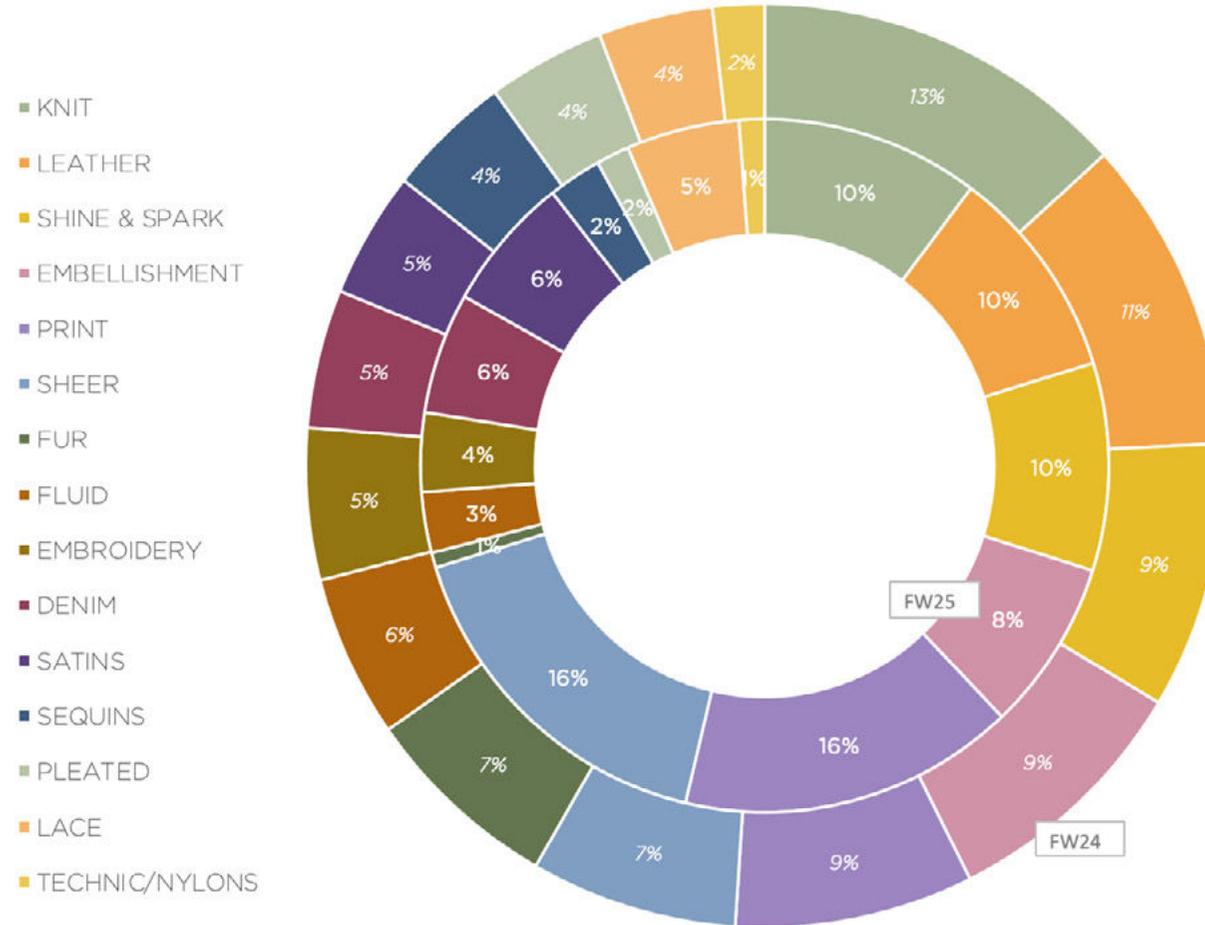
### Return to Luxe & Structure.

Fall/Winter 2025 womenswear embraces opulence and refinement, shifting away from casual fabrics in favor of structured and statement materials. Leather dominates outerwear and tailoring, while fur makes a strong comeback, emphasizing rich, tactile luxury. Sequins, satins, and lace rise in prominence, reinforcing a maximalist aesthetic with intricate detailing and shine. Meanwhile, traditional comfort-driven materials are in decline, with knitwear seeing a significant drop and denim losing presence, signaling a move towards elevated, polished fashion. The season's fabric direction highlights bold textures, rich embellishments, and structured silhouettes, blending classic luxury with modern refinement. FW25 is about sophistication with a contemporary edge—where strength meets sensuality.

*This analysis is based on more than 197 fashion shows and 45 000 looks tracked by Livetrend AI during the men fashion week. The trends in this report are organized by visibility (number of looks presenting the trend attribute) and the percentage shows the trend growth compared to the FW24 fashion shows. Find the relating icons & stamps on the last slide.*

# FW25 FABRICS ASSORTMENT

## GLOBAL FABRICS ASSORTMENT



### Return to Luxe & Structure

Fall 2025 womenswear embraces opulence, structure, and elegance while stepping away from casual, comfort-driven fabrics. A significant shift is seen in the rise of luxurious and statement materials, with leather gaining prominence as a key fabric for outerwear and tailored silhouettes. Fur also returns in a big way, reflecting a renewed focus on rich, tactile textures that convey sophistication.

Shine and embellishment are taking center stage, with sequins, satins, and lace increasing in visibility. This resurgence of intricate detailing signals a move towards maximalism, celebrating ornate and refined aesthetics. Sheer and fluid fabrics provide a contrast to the heavier, more structured elements, ensuring that silhouettes remain dynamic and sensual rather than rigid.

On the other hand, the prominence of traditional, comfort-based fabrics is declining. Knitwear, which was a dominant fabric in previous seasons, has seen a noticeable drop, indicating a shift away from casual dressing. Similarly, denim is seeing reduced presence.

Overall, the FW25 fabric assortment highlights a return to sophistication, where bold textures, rich embellishments, and structured silhouettes take precedence. The season balances strength and sensuality, blending timeless luxury with modern refinement for a bold and expressive fashion statement.



# TOP MATERIALS & FABRICS

[ACCESS ALL IMAGES  
CLICKING HERE](#)



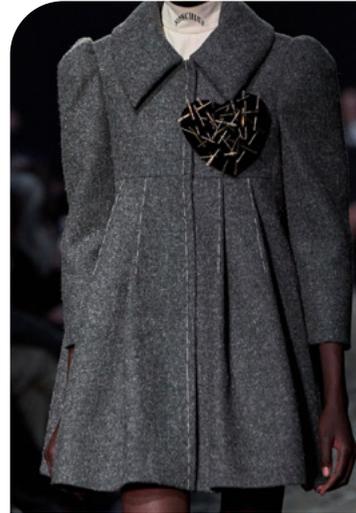
LIVETREND

# FW25 TEXTURED TAILORING

BIG TREND



Ermanno Scervino 37.jpg



Moschino 30.jpg



MiuMiu 124.jpg.webp



Ports1961 -21.png



Gucci 67.jpg

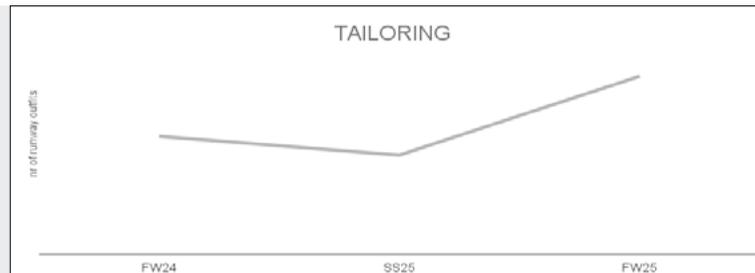


Leroy 22.jpg



Victoria Beckham 10.jpg

**2267**  
LOOKS



**+47%**  
YEAR ON YEAR

# FW25 LEATHER

BIG TREND



Erdem 11.jpg



Saint laurent 29.jpg



Ferragamo 27.jpg



Sportmax 43.jpg



Christopher Esber45.jpg

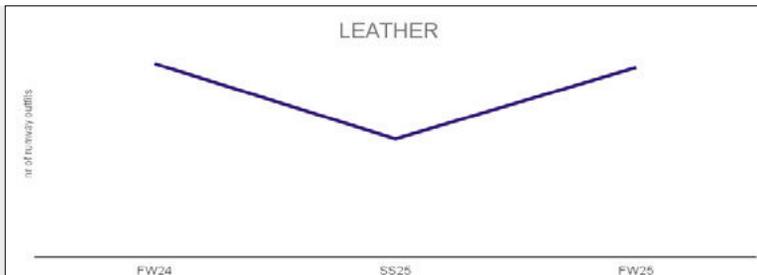


Bally 19.jpg



Elisabetta Franchi 17.jpg

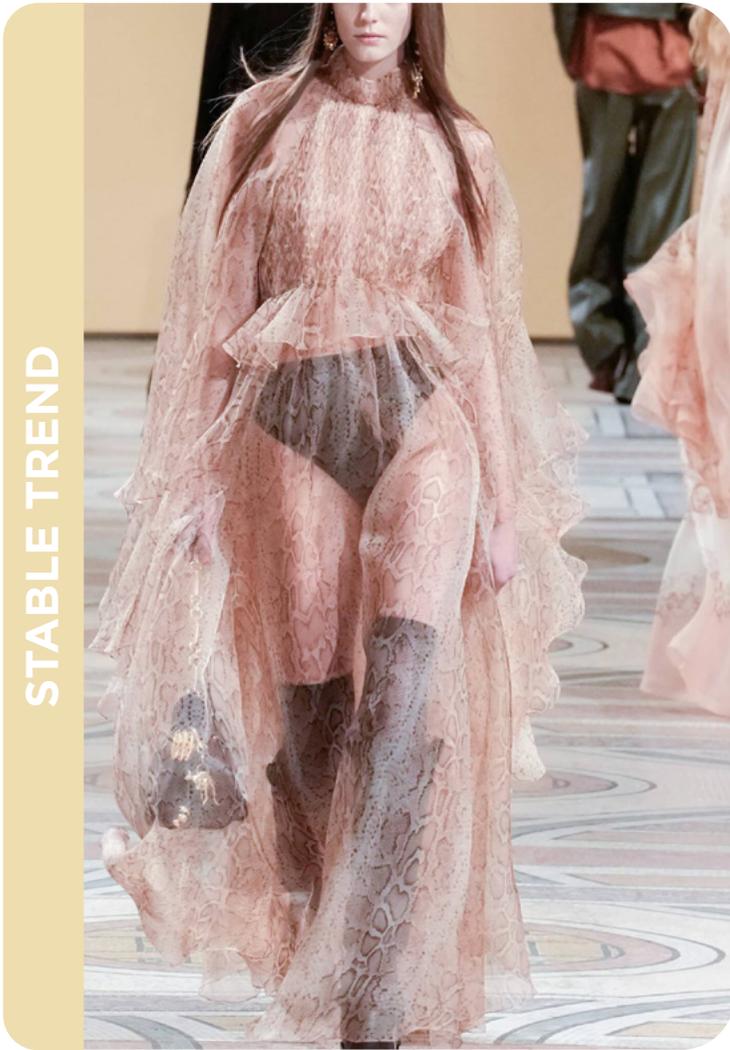
**1002**  
LOOKS



**+50%**  
YEAR ON YEAR

# FW25 SHEERS

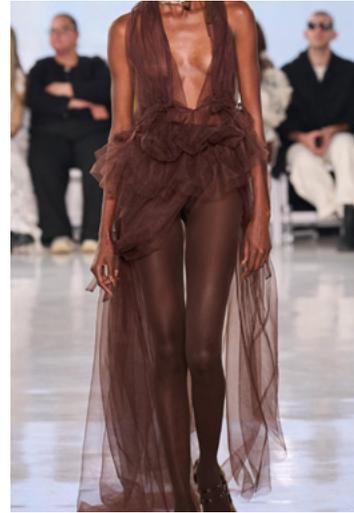
STABLE TREND



zegna



Kent Curwen 53.jpg



Aknvas 11.jpg



Erdem 40.jpg



kimhekim 1.png

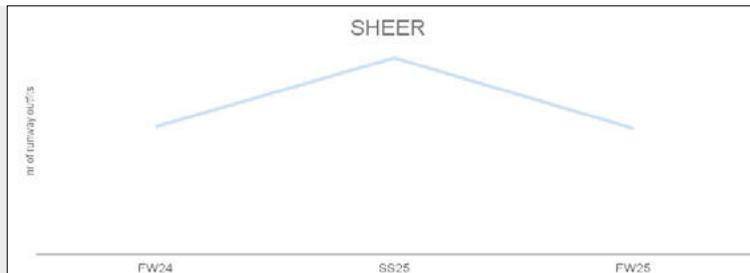


Kenzo 20.jpg



Nina Ricci 53.jpg

**783**  
LOOKS



**-10%**  
YEAR ON YEAR

# FW25 FUZZY

BIG TREND



Prada 48.jpg



Burberry 28.jpg



Diesel 66.jpg



Zimmermann 107.jpg



chloe \_12.jpg

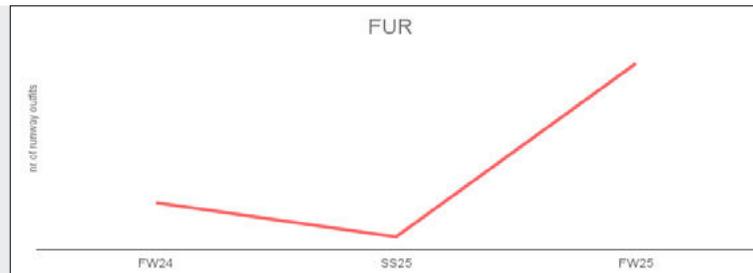


Coach 38.jpg



MiuMiu 98.jpg.webp

**752**  
LOOKS



**+260%**  
YEAR ON YEAR

# FW25 EMBROIDERY



Caroline Hu16.jpg



Dolce & Gabbana 66.jpg



alexander mcqueen 6.png



Etro 92.jpg



Blumarine 53.jpg



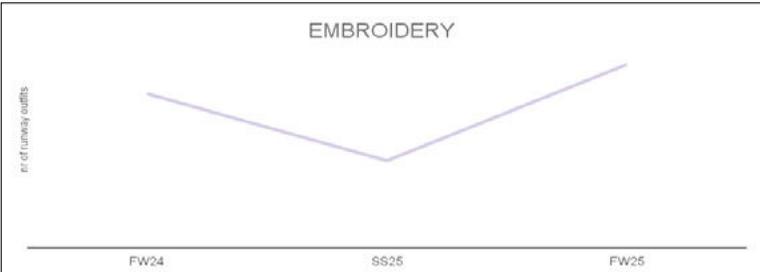
Diotima 1.png



Emilia Wickstead 55.jpg

STABLE TREND

**571**  
LOOKS

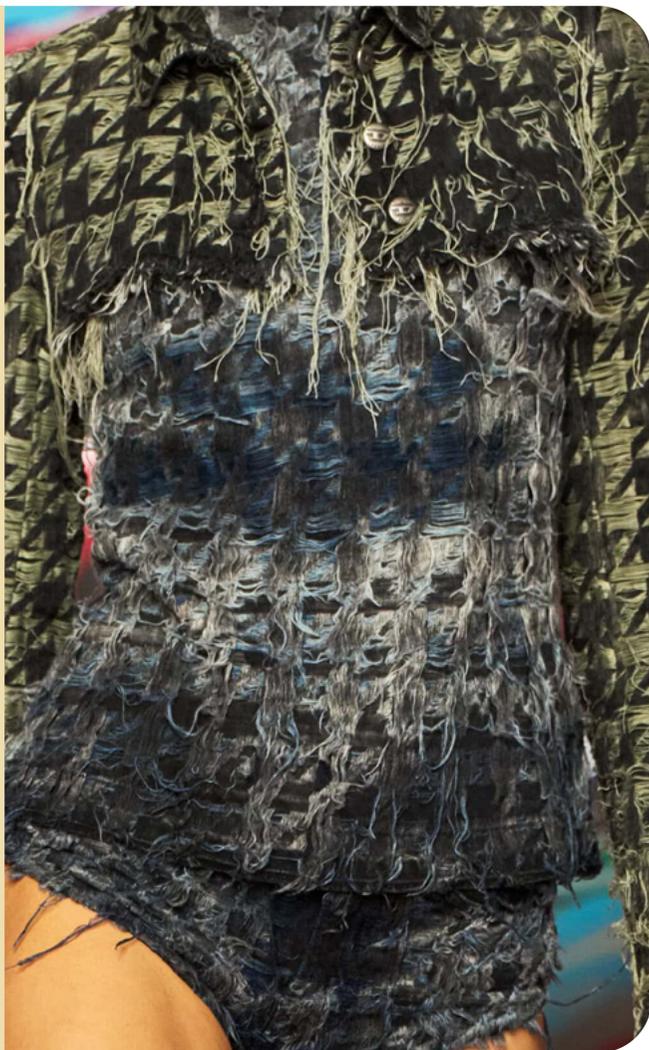


**+8%**  
YEAR ON YEAR



# FW25 DENIM

STABLE TREND



zegna



Chanel 20.jpg



OffWhite 19.jpg



Versace 61.jpg



acnestudios \_18.jpg

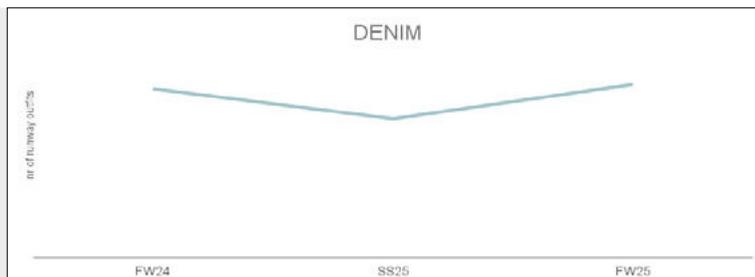


Blumarine 67.jpg



MSGM 44.jpg

**520**  
LOOKS



**-7%**  
YEAR ON YEAR

# FW25 SUBTLE SHEEN

SAFE TREND



Ulla Johnson 65.jpg



Jil Sander 6.jpg



5000\_4.jpg



chloe\_4.jpg



zomer 50.jpg

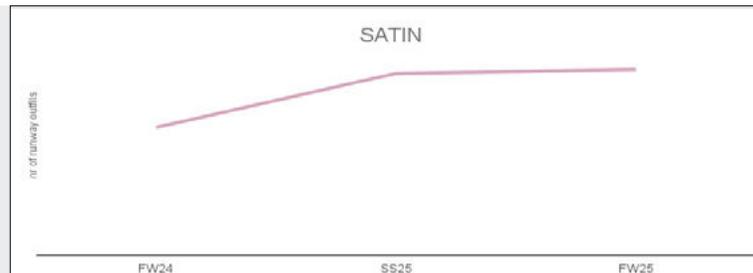


Calvin Klein 4.jpg



Christian Wijnants 19.jpg

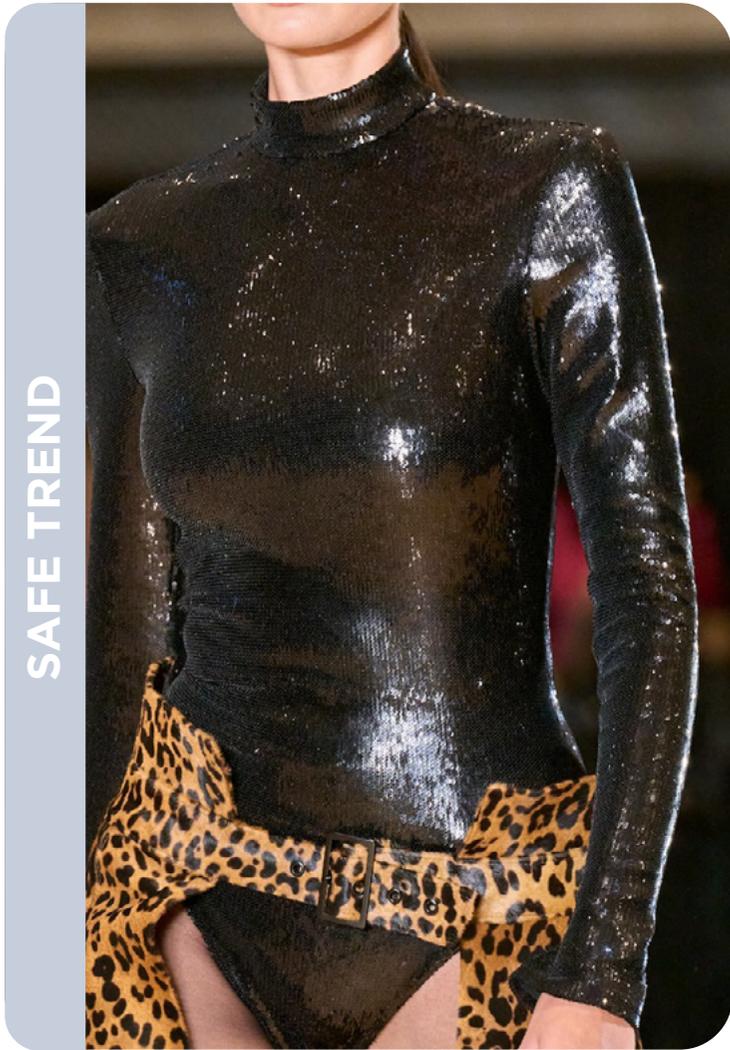
**475**  
LOOKS



**+32%**  
YEAR ON YEAR

# FW25 SHIMMERING SEQUINS

SAFE TREND



LaPointe 13.jpg



Calvin Klein 20.jpg



Valentino 39.jpg



Rabanne 14.jpg



Michael Kors 1.jpg

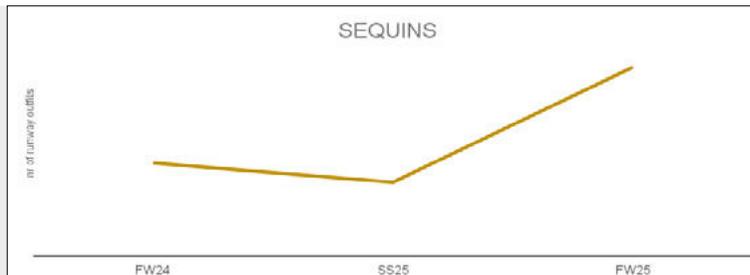


Giuseppe Di Morabito 30.jpg



Tory Burch 53.jpg

**472**  
LOOKS



**+84%**  
YEAR ON YEAR

# FW25 PLEATED & CREASED TEXTURES

SAFE TREND



Diesel 49.jpg



acne studios 7.jpg



Sinead O Dwyer 13.jpg



Prada 82.jpg



MiuMiu 5.jpg.webp

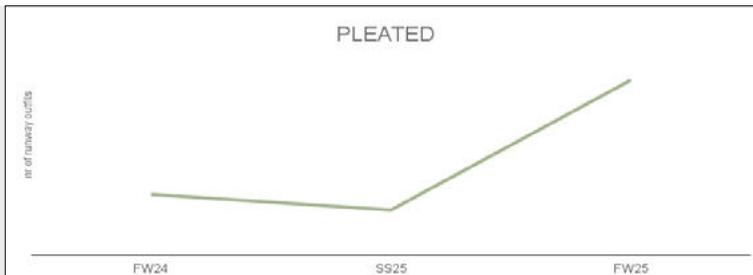


Fendi 12.png



ByMarleneBirger4.png

**446**  
LOOKS



**+161%**  
YEAR ON YEAR

# FW25 ROMANTIC LACE

SAFE TREND



Isabel Marant 21.jpg



Cucculelli 18.jpg



Saint Laurent 42.jpg



Anderson 6.jpg



Rabanne 17.jpg

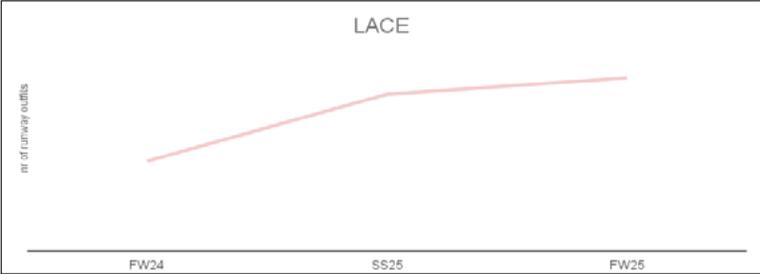


Twinset 42.jpg



Valentino 57.jpg

**433**  
LOOKS



**+75%**  
YEAR ON YEAR



# FW25 FABRICS **EARLY SIGNS**

## **EMBOSSED REPTILES**

## **FANCY BOUCLE**



Louis Vuitton 76.jpg



balmain 16.jpg



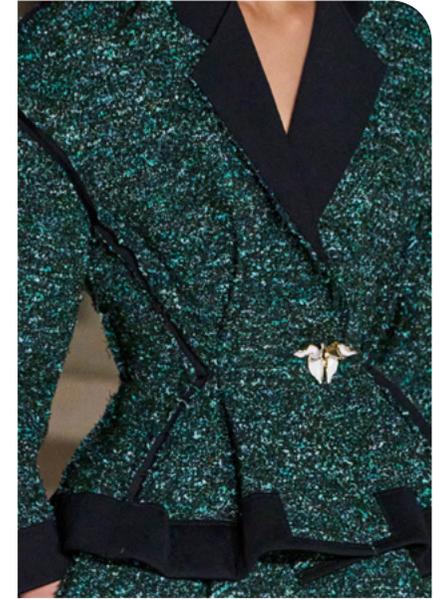
Emilia Wickstead 21.jpg



Fendi 10.png



courreges 23.jpg



Erdem 25.jpg



Rabanne 27.jpg



KIDSUPER

# FW25 FABRICS **EDGY TRENDS**

## **LAYERED TULLES**



KEBURIA 4.jpg



MSGM 55.jpg



Caroline Hu9.jpg



Margiela 13.jpg

## **INFLATED**



Miyake 20.jpg



mame kurogouchi 3.jpg



Diesel 28.jpg



Lacoste 20.jpg

# DATA SOURCES & ICONS

## TREND GROWTH



### MARKET

YEAR ON YEAR TREND GROWTH ON E-COMMERCE



### SOCIAL MEDIA

YEAR ON YEAR TREND GROWTH ON INSTAGRAM



### CONSUMER INTEREST

YEAR ON YEAR GROWTH OF ONLINE SEARCH VOLUMES



### FASHION SHOWS

YEAR ON YEAR TREND GROWTH ON FASHION SHOWS

## TREND BEHAVIOR

### EDGY TREND

week signal of a potential micro trend with very high risk

### EARLY SIGN

emerging trend with growing perspective but higher risk

### SAFE TREND

announced trend with growing perspective and safe risk

### BIG TREND

trend with a big magnitude due to high commercial potential and quick adaption

### STABLE TREND

trend that is already present in the market with flat growth

### LAST CALL

trend with decreasing perspective but still having business potential

## TREND MAGNITUDE



### MANIFEST

AN ICONIC PRODUCT THAT IS A STABLE TREND OF LARGE MAGNITUDE WITH CONFIRMED COMMERCIAL SUCCESS



### INVEST

A CORE PRODUCT REPRESENTING A STEADILY GROWING TREND OF MODERATE MAGNITUDE WITH COMMERCIAL POTENTIAL



### TEST

A STATEMENT PRODUCT WITH GROWING PERSPECTIVE BUT SMALLER MAGNITUDE AND HIGHER RISK



LIVETREND

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