

FASHION SHOWS FALL/WINTER 2025 RECAP & DIRECTIONS

LT LIVETREND

INTRODUCTION MEN FW25





FASHION SHOWS

The Return of the Gentlemen.

The Menswear Fall/Winter 2025 season reflected a moment of transition, with creative shifts and evolving runway formats shaping the landscape. While major houses like Gucci and Loewe were absent, fresh energy came from debuts such as Peter Copping at Lanvin and Willy Chavarria in Paris. Established names like Prada, Zegna, and Dior Homme delivered collections that balanced heritage with modern refinement. Designers embraced relaxed tailoring, classic menswear codes, and innovative styling, meeting the demand for both timelessness and contemporary relevance. The season highlighted a shift toward adaptability, where those who reinterpreted tradition with fresh ideas stood out. Menswear continues to evolve, proving its strength in both craftsmanship and creative reinvention.

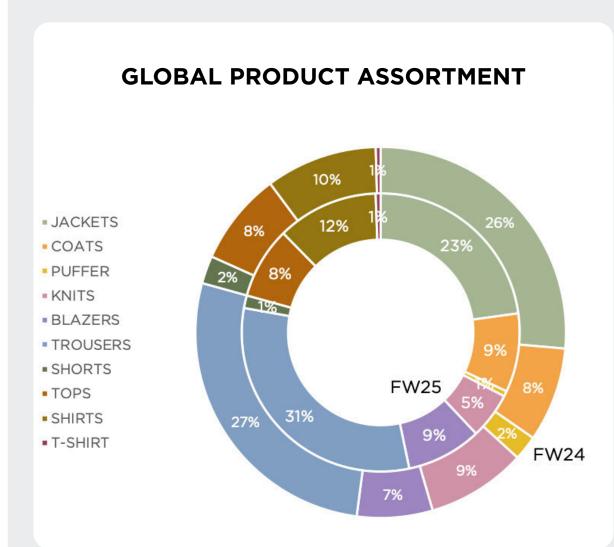
This analysis is based on more than 65 fashion shows and 10 000 looks tracked by Livetrend AI during the men fashion week.

The trends in this report are organized by visibility (number of looks presenting the trend attribute) and the percentage shows the trend growth compared to the FW24 fashion shows. Find the relating icons & stamps on the last slide.

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GLOBAL ASSORTMENT MEN FW25



The Menswear FW 2025 product assortment reflects a shift toward refined, structured dressing with a renewed emphasis on outerwear and tailored pieces. Coats see a modest but notable increase of 1 percentage point, reinforcing their role as essential wardrobe staples. Blazers and puffers are making a strong comeback, each rising by 2 percentage points, balancing classic sophistication with functional warmth. This signals a move away from the dominance of casualwear in favor of elevated, structured silhouettes.

Meanwhile, knits and jackets are on the decline, indicating a reduced focus on layering-heavy ensembles. Trousers, however, see the most significant growth, rising by 4 percentage points as relaxed yet polished tailoring gains momentum. The decline in shorts further underscores a preference for full-length, seasonally appropriate styling.

Shirts are also on the rise, increasing by 2 percentage points, reinforcing the shift toward a more puttogether aesthetic, while other tops are declining, suggesting a move away from statement casualwear and trend-driven pieces. The FW25 menswear assortment points to a refined, versatile wardrobe, where tailoring and outerwear play a key role. The focus is on timeless investment pieces that blend classic elegance with modern practicality, marking a shift toward elevated, structured dressing.



FW25 TOP CATEGORIES

TROUSERS



JACKETS



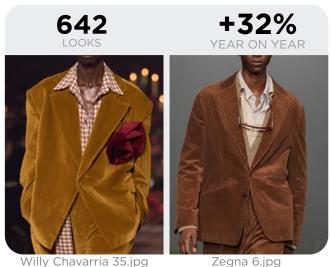
SHIRTS



COATS

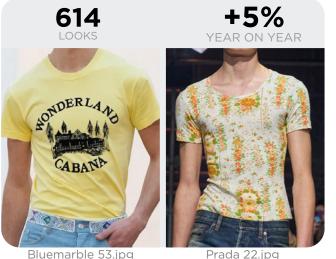


BLAZERS



Zegna 6.jpg

TOPS









FW25 FASHION SHOWS DESIGN DIRECTIONS

For FW25, fashion pivots from dominant streetwear toward refined yet expressive masculinity. Return of the Gentleman reimagines classic tailoring, blending noble elegance with contemporary sensibilities. Expect fresh tie-and-shirt combinations layered under denim or leather jackets, and a resurgence of refined preppy aesthetics - think vintage grandpa-inspired suiting alongside rockstaresque, gender-fluid interpretations. Traditional menswear codes are softened with delicate accents, creating a wardrobe that feels both respectable and daringly modern.

Meanwhile, Gorp 3.0 evolves technical outerwear beyond its peak, fusing it with rugged, Americana influences. Western farmer aesthetics emerge in denim, plaid, and lumberjack workwear, while oversized, fuzzy, earthtoned silhouettes embrace a nomadic edge. The sporty spectrum of this trend leans into Y2K-inflected choloinspired streetwear, where baggy proportions meet an urban, utilitarian feel. The FW25 season strikes a balance between past and future, tradition and rebellion, structure and fluidity.

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BIG TREND

FW25 KEY DESIGN DIRECTIONS





1235

MINIMAL TAILORING





prada1.jpg





032 c2.jpg







Emporio Armani 13.jpg ami

dior 2.jpg

hermes 4.jpg









RETOLITION



Feng Chen Wang 23.png

Auralee 1.jpg

Fear of God 22.png

juunj











LGN 4.jpg

Saul Nash 1.jpg

fursac4.jpg

est YSL 16.jpg





Moschino 3.png





PREPPY VINTAGE







Moschino 7.png





Louis Vuitton 1.jpg







pierre louis

prada

simon cracker

armani













PDF _6.jpg

kidsuper 5.jpg

Louis Vuitton 16.jpg

setchu

creole1.jpg



Willy Chavarria 15.jpg



Pierre Louis Masca 6.jpg



maison mihaira 6.jpg











juun j2.jpg













setchu



URBAN NOMAD

maison mihaira 5.jpg





Sacai 4 Kopie.jpg







Kenzo 7.jpg

kidsuper 47.jpg

Bluemarble 63.jpg

armani

Emporio Armani 9.jpg















setchu



Saul Nash 3.jpg



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Moredecay 2.jpg

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kidsuper 13.jpg

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kidsuper









White Mountaineering 8.jpg





Wantanabe40.jpg

AMERICAN FARMER







Kenzo 2.jpg







Hed Mayner 3.jpg



Brett Johnson 6.png

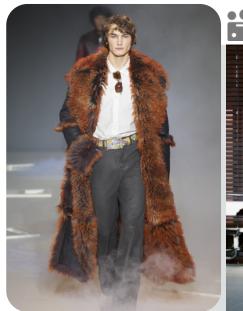


armani



Bluemarble 26.jpg













JAZZED-UP

kidsuper 8.jpg

N 21 _20.jpg

Louis Vuitton 27.jpg

wooyoungmi

3paradis 3.jpg











David Koma 4.jpg

Prada 2.jpg

Dolce Gabbana 39.jpg

armani

hypebeast



DATA SOURCES & ICONS

TREND GROWTH



MARKET

YEAR ON YEAR TREND GROWTH ON E-COMMERCE



SOCIAL MEDIA

YEAR ON YEAR TREND GROWTH ON INSTAGRAM



CONSUMER INTEREST

YEAR ON YEAR GROWTH OF ONLINE SEARCH VOLUMES



FASHION SHOWS

YEAR ON YEAR TREND ROWTH ON FASHION SHOWS

TREND BEHAVIOR

EDGY TREND

weak signal of a potential micro trend with very high risk

EARLY SIGN

emerging trend with growing perspective but higher risk

SAFE TREND

announced trend with growing perspective and safe risk

BIG TREND

trend with a big magnitude due to high commercial potential and quick adaption

STABLE TREND

trend that is already present in the market with flat growth

LAST CALL

trend with decreasing perspective but still having business potential

TREND MAGNITUDE



MANIFEST

AN ICONIC PRODUCT THAT IS A STABLE TREND OF LARGE MAGNITUDE WITH CONFIRMED COMMERCIAL SUCCESS



INVEST

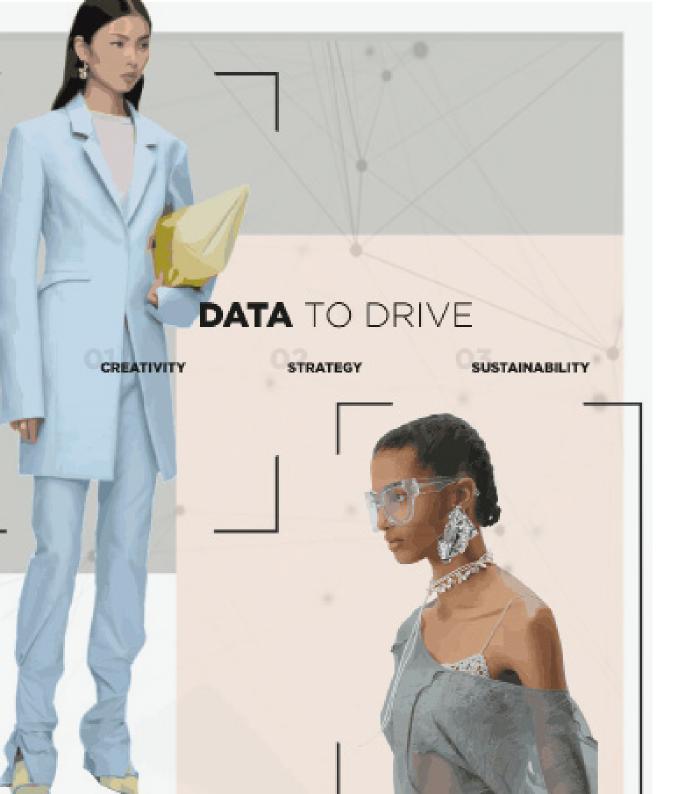
A CORE PRODUCT REPRESENTING
A STEADILY GROWING TREND OF
MODERATE MAGNITUDE WITH COMMERCIAL POTENTIAL



TEST

A STATEMENT PRODUCT WITH GROWING PERSPECTIVE BUT SMALLER MAGNITUDE AND HIGHER RISK





L7 LIVETREND

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