

SS 2025 FASHION SHOWS MUST-HAVE BAGS

L. LIVETREND

SS25 BAGS INTRODUCTION





FASHION SHOWS

Stylish Versatility In the SS25 fashion shows, bags take center stage, embodying a perfect mix of classic shapes and contemporary flair. Among the standout styles, the bowling bag shines, offering both practicality and elegance. Small and oversized clutch provide versatility, making them ideal for both daytime outings and evening events. Oversized soft bags are also a must from office to the beach. This season, key details elevate these bags with a personal touch or an artisanal uniqueness. Charms bring youhtful add-on and fun customization. Python and reptile skin textures are bringing a luxurious edge. Embellished bags adorned with jewels capture attention, while suede options offer a tactile richness that enhances their appeal. Additionally, the top handle bag remains a staple, combining sophistication with functionality. Each piece reflects a commitment to craftsmanship and style, making them essential accessories for the season.

This forecasting report is based on Data extracted from 225 International fashion shows of NY, London, Milan and Paris with 52 000 products analyzed. The trends are organized by visibility (number of looks presenting the trend attribute) and the percentage shows the trend growth compared to SS24 fashion shows. Find the relating icons & stamps on the last slide.

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KEY SHAPES

The SS25 bag collection showcases a variety of shapes that define the spirit of the season. Each shape is thoughtfully crafted, blending functionality with artistic expression. Soft, rounded forms evoke a sense of effortless elegance, making them ideal for everyday use, while still turning heads. The collection embraces modernity with bold, asymmetric designs that challenge traditional norms, adding a striking element to any ensemble. There's a playful exploration of proportions, inviting creativity and encouraging personal style. Sleek and flat shapes offer a minimalist charm, effortlessly complementing outfits; while more relaxed, slouchy shapes bring a laid-back vibe that resonates with casual sophistication. The interplay of horizontal and vertical lines creates dynamic profiles that stand out, ensuring each piece is a statement in its own right. This diverse array of shapes captures the essence of contemporary fashion, reflecting a blend of timeless appeal and innovative design. Each bag becomes an extension of personal expression, inviting you to embrace your unique style journey with confidence and flair.

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SS25 BAGS KEY SHAPES THE ASYMMETRIC

EDGY TREND















attico-s25-031.jpg

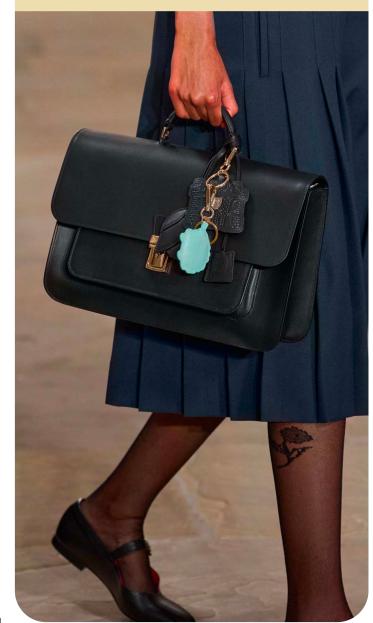








SS25 BAGS KEY SHAPES THE BACK TO SCHOOL



kent-curwen-048.jpg







hermes-081.jpeg



bally-057.jpg



hermes-069.jpeg



kent-curwen-052.jpg



prada-053.jpg



SS25 BAGS KEY SHAPES THE BOXY BOWLER















avavav-044.jpg





vuitton.jpeg



SS25 BAGS KEY SHAPES THE CROSSBODY







marant-026.jpeg











rio-sport-031.jpg

miyake-055.jpg

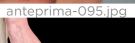


SS25 BAGS KEY SHAPES THE DOUBLE BAGS

BIG TREND









vuitton_1.jpeg





fendi-057.jpg



ralph-lauren-241.jpg



bottega-veneta-095.jpg



kors-089.jpg

SS25 BAGS KEY SHAPES THE EAST-WEST BAG

SAFE TREND















prada-039.jpg

kors-092.jpg

cecilie-bahnsen-046.jpg





SS25 BAGS KEY SHAPES THE FLAT & SLEEK

SAFE TREND







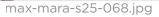








tod-s-clp-s25-014.jpg



Tibi.jpg

Bally.jpg



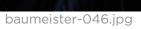
SS25 BAGS KEY SHAPES THE SOFT FOLDED





















versace-094.jpg



ferragamo-080.jpg



SS25 BAGS KEY SHAPES THE SMALL HAND CLUTCH

SAFE TREND















sportmax.jpg

zimmermann-076.jpg





SS25 BAGS KEY SHAPES THE MINI FORMAT

SAFE TREND







ganni-s25-030.jpg









sacai-072.jpg stella-mccartney-079.jpg

chloe-096.jpg



SS25 BAGS KEY SHAPES THE OVERSIZED CLUTCH

BIG TREND















philosophy-040.jpg

van-noten-102.jpg





SS25 BAGS KEY SHAPES THE SLOUCHY SHOPPER















victoria-beckham-066.jpg



valentino-058.jpg

SS25 BAGS KEY SHAPES THE TRAPEZE SHAPE

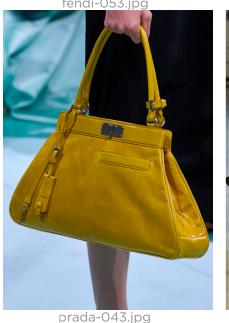






luar-092.jpg

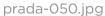








baumeister-057.jpg





SS25 BAGS KEY SHAPES THE WHOLE HANDLE BAG

STABLE TREND



ester-manas-045.jpg













miumiu_3.jpg

sarawong-045.jpg

philipp-plein-114.jpg



SS25 BAGS KEY SHAPES TOP HANDLE



gucci-113.jpg





















KEY DETAILS

The SS25 bag details elevate each piece to a new level of sophistication. The playful movement of fringes brings a sense of dynamism, infusing a lively spirit into the designs that sway with every step. Craftsmanship shines through in the artful weaving techniques, creating a tactile experience that evokes a sense of artisanal heritage. Glimmers of embellishments introduce a touch of opulence, reflecting light and drawing attention without overwhelming the design. The elegant lines of structured designs invite a sense of refinement, ensuring that every detail harmoniously contributes to a cohesive aesthetic. This summer beautifully intertwines the elements, resulting in bags that are not only functional but also expressive works of art, perfect for the modern individual who values both style and substance.

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SS25 BAGS KEY DETAILS CHARMS OVERLOADED

SAFE TREND



coach-075.jpg





fendi-043.jpg













ottolinger-080.jpg

versace-101.jpg



SS25 BAGS KEY DETAILS FRINGES & WEAVING

SAFE TREND















bottega-veneta-096.jpg

hodakova-s25-020.jpg

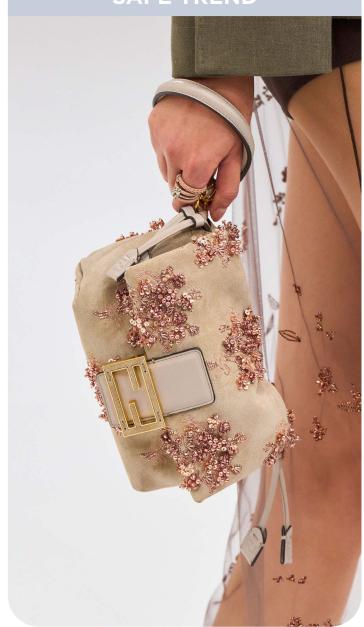


FRINGES

WEAVING

SS25 BAGS KEY DETAILS JEWEL EMBELLISHMENTS

SAFE TREND















fendi-059.jpg









KEY MATERIALS

For SS25, textural elements add depth and richness, inviting touch and admiration. The star material for bag has been the suede. Seen in many big brands, from small to maxi sizes, suede helps to bring the casual slouchyness needed for trendy totes and the velvety soft touch that enhances the overall allure, inviting to indulge in comfort and style. From tailoring style to boho looks, the suede has been the novelty of the shows. Meanwhile, unique exotic textures add an exotic feel. Since it is no longer possible to travel as before for everyone, the reptile skins make us dream of luxurious exotic resorts.

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SS25 BAGS KEY MATERIALS SUEDE FEVER

BIG TREND

















miumiu_4.jpg



ferragamo-066.jpg

SS25 BAGS KEY MATERIALS REPTILE SKIN

EARLY SIGN











kronthaler-westwood-033.jpg



lacoste.jpeg



Chopova-Lowena-066.jpg

antonio-marras-114.jpg





DATA SOURCES & ICONS

TREND GROWTH



MARKET

YEAR ON YEAR TREND GROWTH ON E-COMMERCE



SOCIAL MEDIA

YEAR ON YEAR TREND GROWTH ON INSTAGRAM



CONSUMER INTEREST

YEAR ON YEAR GROWTH OF ONLINE SEARCH VOLUMES



FASHION SHOWS

YEAR ON YEAR TREND ROWTH ON FASHION SHOWS

TREND BEHAVIOR

EDGY TREND

weak signal of a potential micro trend with very high risk

EARLY SIGN

emerging trend with growing perspective but higher risk

SAFE TREND

announced trend with growing perspective and safe risk

BIG TREND

trend with a big magnitude due to high commercial potential and quick adaption

STABLE TREND

trend that is already present in the market with flat growth

LAST CALL

trend with decreasing perspective but still having business potential

TREND MAGNITUDE



MANIFEST

AN ICONIC PRODUCT THAT IS A STABLE TREND OF LARGE MAGNITUDE WITH CONFIRMED COMMERCIAL SUCCESS



INVEST

A CORE PRODUCT REPRESENTING A STEADILY GROWING TREND OF MODERATE MAGNITUDE WITH COM-MERCIAL POTENTIAL



TEST

A STATEMENT PRODUCT WITH GROWING PERSPECTIVE BUT SMALLER MAGNITUDE AND HIGHER RISK





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