

# WOMENSWEAR FW 2024 FASHION SHOWS MUST-HAVE BAGS

LT LIVETREND

# FW24 BAGS INTRODUCTION





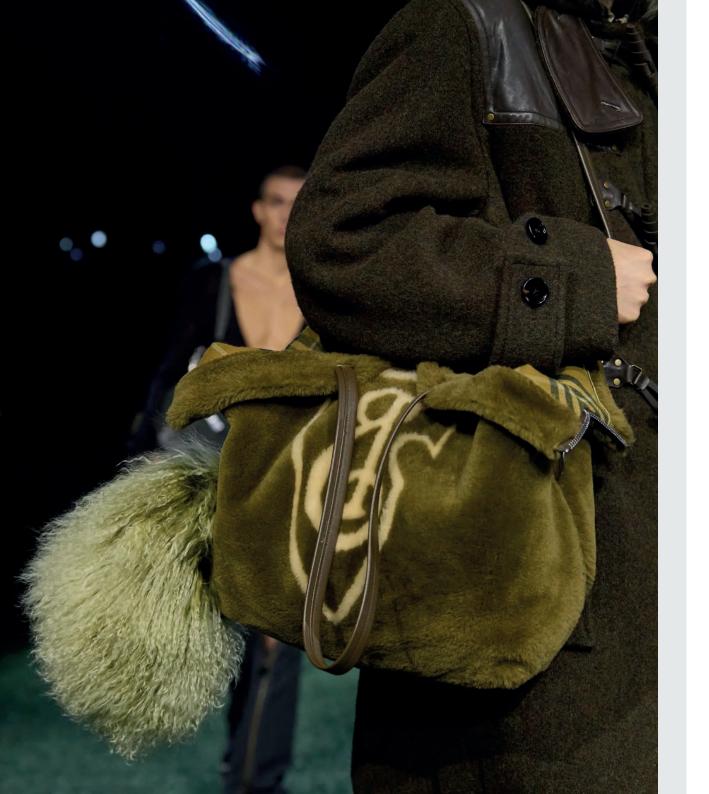
#### **FASHION SHOWS**

#### **Sophisticated Modernity.**

In the FW24 fashion shows, must-have bags showcased a blend of classic elegance and contemporary twists. Unstructured leather bags emerged as a focal point, ranging from shoulder bags to spacious shoppers, offering versatility and understated sophistication. Tactility took center stage with fringe or fuzz, adding a bold and textural dimension to the designs. Ladylike aesthetics were reinvented with contemporary silhouettes, ensuring timeless appeal with a modern twist. New highlights included bags that were clasped to the arm, providing a unique and stylish way to carry essentials. FW24's must-have bags offered a diverse range of options, from classic sophistication to bold statement pieces.

This forecasting report is based on Data extracted from more than 260 International fashion shows of NY, London, Milan and Paris with 42 000 products analyzed. The trends are organized by visibility (number of looks presenting the trend attribute). Find the relating icons & stamps on the last slide. They are organized by visibilty.

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# MUST-HAVE CITY & TRAVEL BAGS

In the FW24 fashion shows, must-have city bags showcased a blend of utility and sophistication to suit current urban lifestyles. The messenger bag emerged as a key accessory, offering more utility-driven options for carrying essentials on the go. Totes were reinvented with hyper-soft leathers, exploring new moldable volumes for a luxurious yet practical touch. Softness prevailed in unstructured circular sling bags, adding a casual and relaxed vibe to urban ensembles. The return of the 2010 leather shopper highlighted its enduring appeal as a versatile and timeless piece. Portfolio bags made a statement with corporate tint, embracing the current influx of officewear in fashion. Market and grocery influences were evident in references to food and shopping bags, adding a touch of fun to the collections. FW24's must-have city bags epitomized a harmonious blend of style, functionality, and urban chic.

#### **BIG TREND**

#### SOFT LEATHER TOTE



meruert-tolegen.jpg



victoria-tomas-.jpg



helen-anthony.jpg





valentino.jpg



tory-burch-.jpg



#### **STABLE TREND**

#### UNSTRUCTRUED CIRCULAR







retrofete.jpg



rachel comey -4.png





bottega veneta -3.png



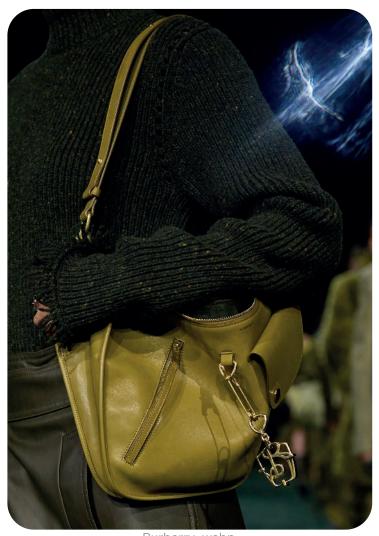
retrofete-.jpg



ulla-johnson-.jpg

#### **SAFE TREND**

#### **UTILITY MESSENGER**

















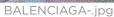




#### **SAFE TREND**

#### 2010 LEATHER SHOPPER









Burberry-é.webp



ferretti-.jpg



tods-.jpg



Burberry.webp



coach.jpg

#### **EARLY SIGN**

# PORTFOLIO BAGS











dauphinettes\_5.png

max-mara.jpg

khaite7.png

#### **EDGY TREND**

#### **GOING SHOPPING**







jw anderson.png



narine-serre-.jpg



ottolinger-.jpg



undercover.png

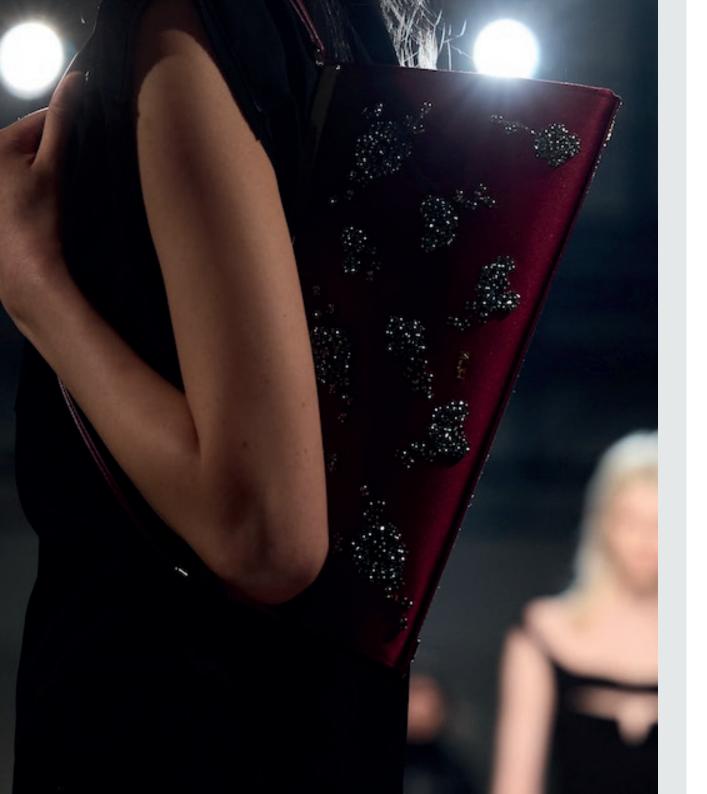


moschino.avif



balmain.jpg





# MUST-HAVE SHOULDERBAGS

In the FW24 fashion shows, must-have shoulder bags embraced a blend of classic elegance and modern trends. Unstructured everyday hobos exuded effortless sophistication, providing versatility and a clean and timeless look for daily wear. Structured half-moon styles made a ore elevated statement with their sleek silhouette, adding a touch of refinement to any ensemble. Charms and multi-bag styles offered a playful and practical touch, allowing for customization and organization. Edgier wavy options continued to captivate with their iconic silhouettes, adding a bold and contemporary flair to shoulder bag collections. FW24's musthave shoulder bags catered to a range of styles and preferences, offering both timeless classics and fashion-forward designs for the modern fashion enthusiast.

# FW24 **SHOULDER BAGS**

#### **BIG TREND**

#### STRUCTURED ESSENTIAL















off-white-.jpg

prada-.jpg

del-core-.jpg

roberto-cavalli.jpg

# FW24 **SHOULDER BAGS**

#### **STABLE TREND**

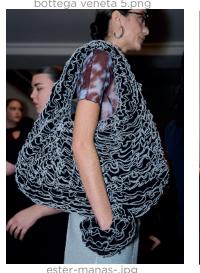
# DAYWEAR HOBO















sunnei.jpg

bottega veneta 23.png

ester-manas-.jpg

# FW24 **SHOULDERBAGS**

#### **SAFE TREND**

# CHARMS & MULTIBAGS















fendi.jpg

coach-.jpg

# FW24 **SHOULDER BAGS**

#### **STABLE TREND**

# WAVY STYLES











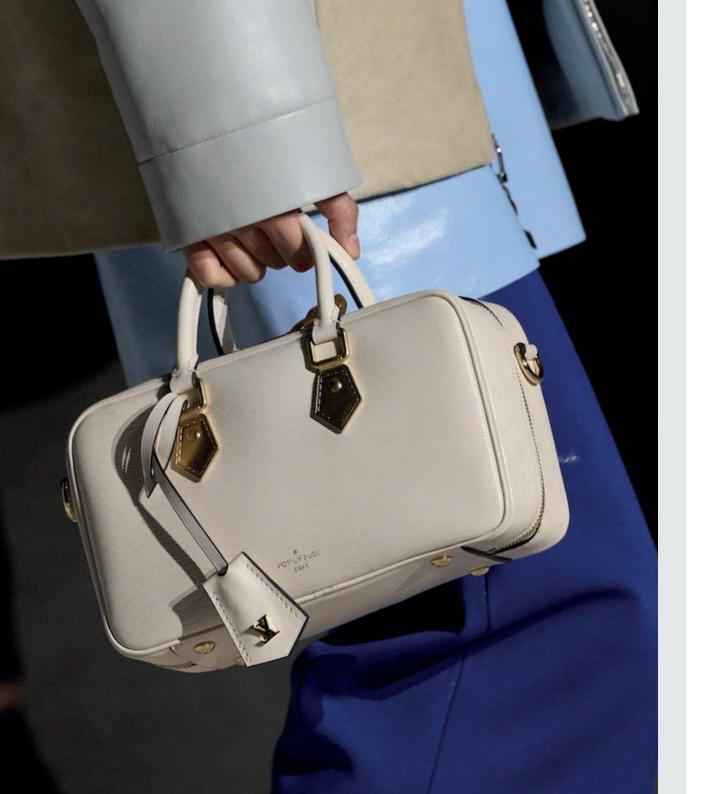




knwls-.jpg

avavav.jpg

coperni-.jpg

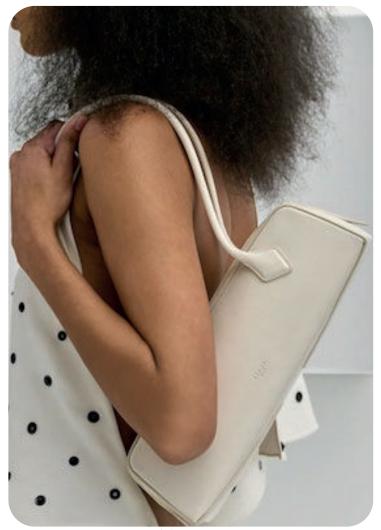


# MUST-HAVE HANDBAGS

In the FW24 fashion shows, must-have handbags showcased a mix of iconic elegance and contemporary trends. East-west bags stole the spotlight for their timeless appeal and elegant proportions, perfect for both casual and formal occasions. Half-moon top handles emerged as a popular choice, edging out the traditional bowler style with their sleek and modern silhouette. Everyday styles embraced unstructured softer leathers for a relaxed yet sophisticated look. Mini bags continued to be a staple, available in top handle or mini bowler designs, offering a chic and compact option for carrying essentials. Fancy fringes remained as a fashion option and replace the previous hyper sparkle styles. Timeless bucket bags added flair and versatility to the collection, while vintageinspired lady hardshells exuded a sense of retro charm. FW24's must-have handbags offered a diverse range of styles to complement any outfit with elegance and flair.

#### **BIG TREND**

# EAST-WEST BAGS















alaia -18.png

prada-.jpg

vuitton-.jpg

#### **STABLE TREND**

#### UNSTRUCTURED EVERYDAY







maje 15.png



gcds-.jpg









fendi\_.jpg

#### **SAFE TREND**

# ROUNDED TOPHANDLE















diesel-.jpg

#### **EDGY TREND**

# FRINGED LOOK















stella-mccartney-.jpg

marant-.jpg

prada.jpg

# FW24 MINI BAGS

#### **BIG TREND**

# **ELEGANT TOPHANDLE**















versace 8.png

hui-.jpg

retrofete-.jpg

# FW24 MINI BAGS

#### **STABLE TREND**

# RETRO BOWLER







selfportrait 9.png



marine-serre-.jpg



kiton1.png





christian-dior.jpg



Maisie Wilen -4.png

# FW24 BUCKET BAGS

#### **STABLE TREND**

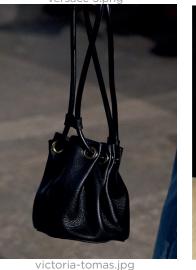
# **EASY BUCKETS**















miu-miu-.jpg

christian-dior-.jpg



# FW24 BUCKET BAGS

#### **EARLY SIGN**

# VINTAGE LADY















sportmax.jpg

retrofete.jpg



# MUST-HAVE POUCHES & CLUTCHES

In the FW24 fashion shows, must-have clutch bags and pouches showcased a variety of designs, blending sophistication with playful elements. Fuzzy styles took center stage, particularly in XL voluminous pillows, offering both texture and statement-making appeal. Scrunchy pouches retained their popularity, providing a casual yet chic option for carrying essentials. Soft folds added a touch of elegance and fluidity to clutch designs, while elongated, sharper, and enlarged styles made classy statements, perfect for evening events. A new trend emerged with bags that were hooked or clasped to the arm, offering a unique twist on traditional clutch styles. Sculptural objects continued to make appearances, adding a touch of storytelling and whimsy to the accessory lineup. FW24's must-have clutch bags and pouches offered a diverse range of options to suit every occasion, from casual outings to formal affairs.

#### **BIG TREND**

# **FUZZY PILLOWS**















laquan-.jpg

van-noten-.jpg

scervino.jpg

#### **STABLE TREND**

# SCRUNCHY POUCH CLUTCH







gucci-.jpg



carven-.jpg





philosophy.jpg



van-noten-.jpg



ALC -2.png



#### **STABLE TREND**

# SOFT FOLDED















stella-mccartney-.jpg

ds.ipa

johanna ortiz6.png



#### **SAFE TREND**

#### EXTREME ELONGATED

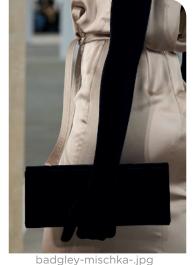














del-core.jpg

leonard.jpg

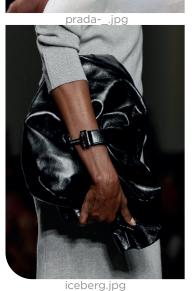


#### **EARLY SIGN**

#### HOOKED - NO HANDLE















chloe-.jpg

gabriela hearst 2.png

# FW24 FANCY BAGS

#### **EDGY TREND**

# **OBJECTIFIED**

















sandy-liang-.jpg

bottega.avif

# **DATA SOURCES & ICONS**

#### TREND GROWTH



#### MARKET

YEAR ON YEAR TREND GROWTH ON E-COMMERCE



#### SOCIAL MEDIA

YEAR ON YEAR TREND GROWTH ON INSTAGRAM



#### **CONSUMER INTEREST**

YEAR ON YEAR GROWTH OF ONLINE SEARCH VOLUMES



#### **FASHION SHOWS**

YEAR ON YEAR TREND ROWTH ON FASHION SHOWS

#### TREND BEHAVIOR

#### **EDGY TREND**

weak signal of a potential micro trend with very high risk

#### **EARLY SIGN**

emerging trend with growing perspective but higher risk

#### **SAFE TREND**

announced trend with growing perspective and safe risk

#### **BIG TREND**

trend with a big magnitude due to high commercial potential and quick adaption

#### STABLE TREND

trend that is already present in the market with flat growth

#### LAST CALL

trend with decreasing perspective but still having business potential

#### TREND MAGNITUDE



#### **MANIFEST**

AN ICONIC PRODUCT THAT IS A STABLE TREND OF LARGE MAGNITUDE WITH CONFIRMED COMMERCIAL SUCCESS



#### INVEST

A CORE PRODUCT REPRESENTING A STEADILY GROWING TREND OF MODERATE MAGNITUDE WITH COM-MERCIAL POTENTIAL



#### **TEST**

A STATEMENT PRODUCT WITH GROWING PERSPECTIVE BUT SMALLER MAGNITUDE AND HIGHER RISK



# LT LIVETREND

# **THANK YOU!**

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