

WOMENSWEAR FORECAST SPRING/ SUMMER 2025 MACROTRENDS

L. LIVETREND

MACROTRENDS SS25 INTRODUCTION





FORECAST

SS25: THE QUEST

SS25 is looking for the light at the end of tunnel and is embarking on a quest towards a more regenerative, more connected and more purposeful tomorrow. This quest's balanced approach of empiricism and mysticism is running through all of the season's macrotrends. For SS25, the harmony of head and heart speaks of innovation and tradition equally and takes us into an equitable future.

Find each trend's relating image gallery by clicking on this button on the page

ALL IMAGES HERE

This forecasting report is based on innovative LIVETREND Data and the expertise of Trend Analysts.

The trends in this report are organized by their magnitude and impact. Find the relating icons & stamps on the last slides.



THE PRESERVER ECO FICTION

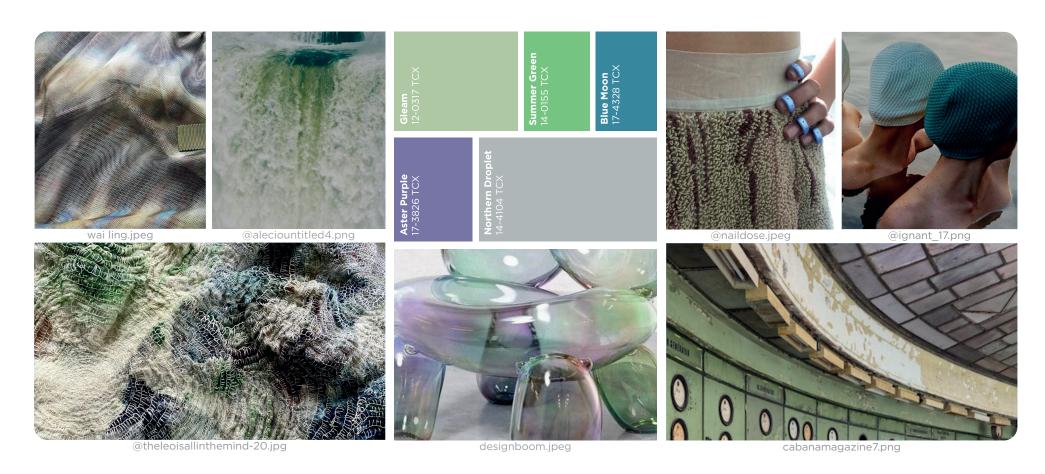


keywords LAB - BIO HACKING - NEO SPACE AGE - CLINICAL - MINIMALISM - TECHNICAL - SLEEK

Eco Fiction. This SS25 trend is connected to the preserver's idea of good growth and the aspiration to improve the world by taking action that reimagines better and more adaptive solutions for tomorrow. This visionary theme imagines a neo space age, where we combine the clinical lab setting of regenerative bio-engineering with an elegant and sophisticated feel. References to the previous 60s space age are translated in the clean and futuristic outlines and innovation-inspired accessories of the look.



COLOR PALETTE ECO FICTION



Cooling Biosphere Tints.

The Eco Fiction color palette is based on cooling biospheric tints, balancing minty light green, sage, ocean blue and purple on an engineered light grey base. The harmony resonates freshness and vitality with its focus on the lighter green shades. Gleam and Summer Green interpret hope for a harmonious bio-engineered future and represent a feeling of growth, renewal and well-being. Similarly, the color Blue Moon is associated with the potential and calmness of the deep ocean and has a soothing effect on the palette. For a creative twist, the dynamic shade of Aster Purple evokes a sense of future mystery here. With the grey base, a calm background is given to highlight those other vitalizing shades and to anchor the palette in a timelessness and versatility.





KEY LOOKS ECO FICTION







fendi-6.jpg



tory burch-4.jpg





STREAMLINED SPORT **CLEAN ASYMMETRY** MINIMAL TAILORING

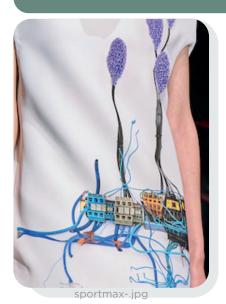
SLEEK UNIFORMS

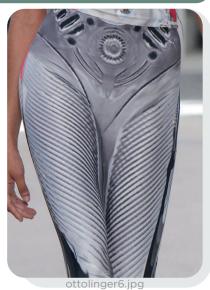
60S SPACE AGE



KEY ELEMENTS ECO FICTION

NEW GEN TECHNOLOGIES





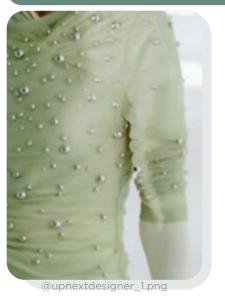
FUTURISTIC SHIELDING





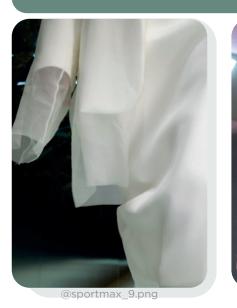


LAB-GROWN LUSTERS





LAYERED REALITIES





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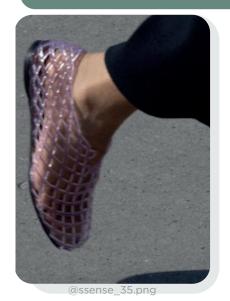
KEY ACCESSORIES ECO FICTION

ORGANIC EXPLORATIONS





INVIBILE ILLUSIONS

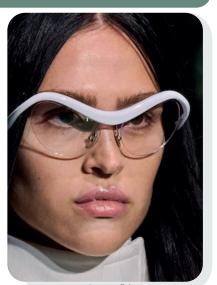






LABORATORY SHIELDS 2.0





OPEN-TOE PERFORMERS





L7

@AI INTERPRETATIONS **ECO FICTION**







SHEER LAYERS



60S CHIC





THE PRESERVER EARTH BUILDERS



keywords NATURAL FUTURISM - SOLAR REVOLUTION - SURVIVALIST - NEW TERRAIN - NEO PRIMITIVISM - OFF GRID

Earth Builders. This SS25 trend is responding to the emergency state of the world. With nothing to lose, this story is on a quest for an entirely new world. The theme puts focus on the potential of raw and solar power, and allows a surprisingly natural futurism to emerge. This trend introduces a wild new age, where survivalism prevails and new terrains between urban concrete and sandy dunes emerge. This extraterrestrial off-grid vibe gives way to the evolution of subversive new nomads and warriors, who are seeking to secure our human patrimony in previously unexplored spaces.



COLOR PALETTE EARTH BUILDERS



Earthy Harmony.

The Earth Builders color palette is exploring the idea of soils and terrains in unexplored spheres and evokes a rustic feel. The palette balances new swampy khakis and greens with dry beige and sand tones and a warming solar orange. The new manifestation of Deep Lichen Green khaki adds a subdued and calming base to the palette. With Lentil Sprout, a mossgreen, the trend's organic element is intensified to enhance the fertility of the outdoors and the possibility for new life elsewhere. Clay and Wood Ash complement the trend's natural shades with a grounding and sandy feel that takes us to the endless horizons of the new world. Nectarine orange as a warm and energetic color adds a visual contrast and reinforces the theme's focus on solar power as a new necessity in a world of tomorrow.



KEY LOOKS EARTH BUILDERS

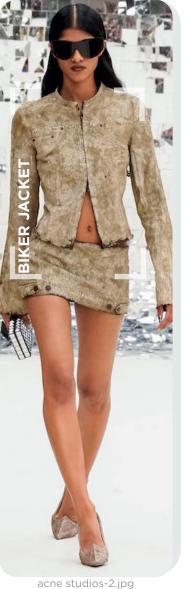






ottolinger1.jpg







DERSER RIDER

FUTURE NOMAD

OFF-GRID UTILITY

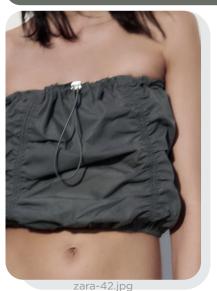
SUBVERSIVE SOILS

DESERT ICON



KEY ELEMENTS EARTH BUILDERS

PERFORMANCE PARACHUTES





HYPER UTILITY









OFF-GRID FINISHINGS





DISHEVELED & DISTRESSED



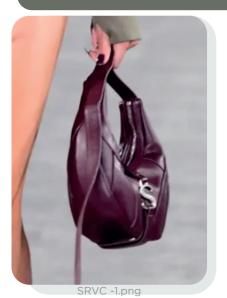






KEY ACCESSORIES EARTH BUILDERS

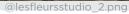
SURVIVALIST CIRCLES





SECURITY BELTING









OFF-GRID CHIC





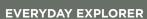
PROTECTIVE VOLUMES





(AI INTERPRETATIONS EARTH BUILDERS







DUNE RIDER



UTILITY CHIC





UTILITY

RUSTIC

SURVIVOR

FOREIGN



keywords PLAYFUL - BLEISURE - FUN BASICS - OPTIMISTIC - SPORTY CORPORATE - BOLD GEOMETRICS

Carefree Corporate. This SS25 macrotrend is pushing a cultural reset button, where fulfilled leisure organically connects with more productivity. In this theme, time and resources feel better spent. The concept's optimistic and expressive consumers combine pleasure with purpose in an unknown inventive hedonism. The concept is able to unleash new creativity via more playfulness. Carefree Corporate combines the trending kidult and corporate aesthetics of current seasons into a relevant new blend to update business casual collections.



COLOR PALETTE CAREFREE CORPORATE



A mix of solid & joyful.

The SS25 Carefree Corporate palette allows a harmonious blend of energetic and calming colors and reflects the trend's fusion of leisure and corporate worlds. Wild Lime is boosting the palette with a lively and youthful feel and is used for attention-grabbing color pops. The season's Hibiscus Red is similarly emphasising the energetic spirit of the trend and can be used as a dominant focal point. As a deeper shade, Maroon Banner adds richness and a subdued base to balance the other light and lively colors. The light blue Cerulean shade and the light grey hue ,Northern Droplet, maintain lightness and an airy atmosphere for the summer season. These light shades feel soothing and propose an ideal backdrop for the other vibrant and optimistic colors and ground the hedonistic palette in reason and versatility as established by the trend.



KEY LOOKS CAREFREE CORPORATE



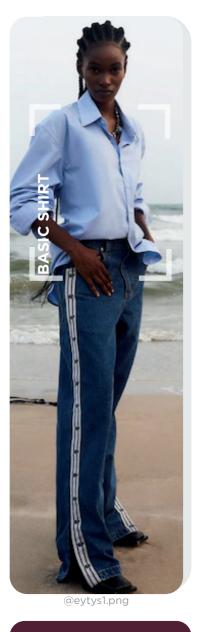




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BEACH BUSINESS

KIDULTS

LIBRARIAN PREP

CASUAL CHIC

NEW BASICS



KEY ELEMENTS CAREFREE CORPORATE

COLORFUL CONTRASTING





EXPERIMENTAL BASIC KNITS







RETRO SPORTING





NERDY STRIPES





KEY ACCESSORIES CAREFREE CORPORATE

MINI SPORTING BAGS

OFFICE TO BEACH SHOES





Coach.jpg

SPORTY HEADWEAR

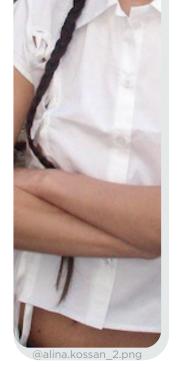




REWORKED BOAT SHOES



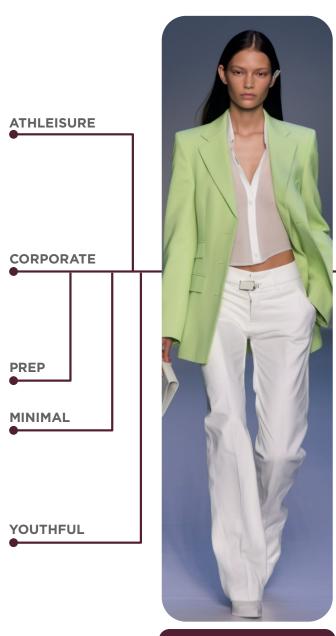






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MAI INTERPRETATIONS CAREFREE CORPORATE















THE EXPRESSIVE A.I. NOUVEAU

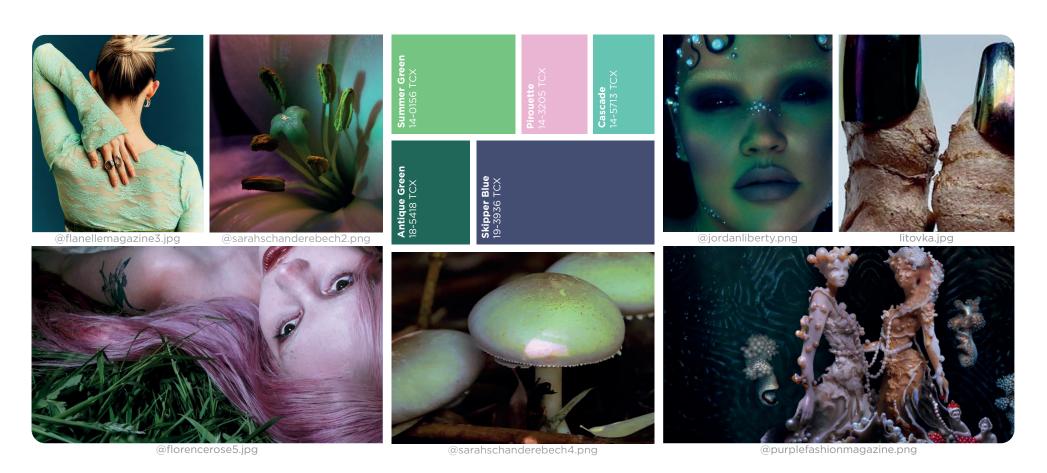


keywords AI ROMANTICS - UTOPIA - MAGIC - GRUNGE - ESCAPISM - FAIRYCORE - RAVE TO LINGERIE - DREAMY

A.I. Nouveau. This SS25 trend concept is drawing on synthetic creativity to express the new-found freedom for our digital identities and the manifesting virtual multi-realities. In an imaginary and magical world, the romantic and dreamy fairycore trend connects with the augmented and automated feel of A.I. Set in an enhanced orchard or forest scenery, whimsical romantic and deliberately grunge aesthetics collide into a phantasmic new blend. Seemingly under a virtual spell, the resulting look is referencing Art Nouveau's sinuous curves of plants and flowers but updates them with a virtual touch.



COLOR PALETTE A.I. NOUVEAU



A natural mystery.

The SS25's A.I. Nouveau color palette is based on a balance between light and dark shades to provide a dynamic and harmonious feel. As darker shades, antique green adds depth and sophistication, while skipper blue as a purple-tinted dark indigo, provides elegance. Adding a sense of drama, this opulent darker base is enriched by a vibrating summer green and cascade mint. Those light and refreshing greenish shades unleash associations to the world of tech and the world of nature equally. The result is a sense of coolness and a refreshing energy. A more dreamy shade, Pirouette Pink, is further adding a playfully soft nuance to the scheme for a more inviting and phantasmic atmosphere.



KEY LOOKS A.I. NOUVEAU







faith-connexion.jpg







PHANTASY STREET

GRUNGE DREAMS

THE RAVESS

SWAMPY FAIRY

ELEGANT ORCHARDS



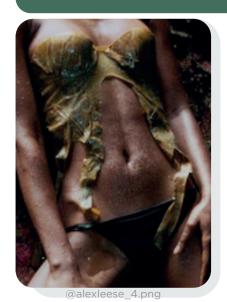
KEY ELEMENTS A.I. NOUVEAU

NOCTURNAL CYBER SPACES





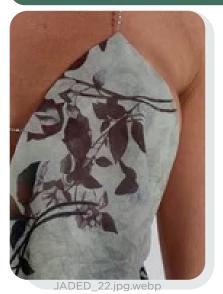
GRUNGY FLOUNCING







MAGIC BOTANICALS





PHANTASMIC 3D BLOSSOMS





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KEY ACCESSORIES A.I. NOUVEAU

MORPHING BLOOM





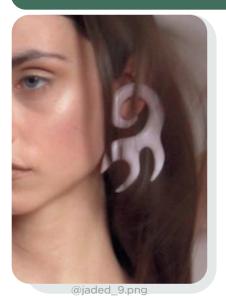
POINTY MULES







SINUOUS AI BLENDS





ORGANIC EXPLORATIONS





(AI INTERPRETATIONS A.I. NOUVEAU







PHANTASY GRUNGE

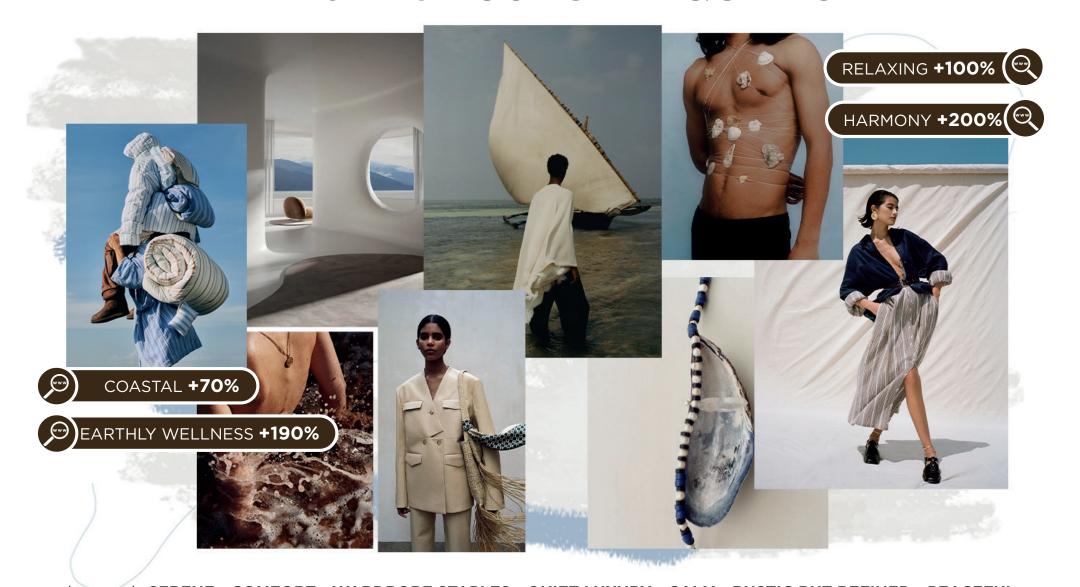


CYBER VIXEN





THE HONEST COASTAL QUIETUDE



keywords SERENE - COMFORT - WARDROBE STAPLES - QUIET LUXURY - CALM - RUSTIC BUT REFINED - PEACEFUL

COASTAL QUIETUDE. This SS25 macrotrend is seeking to escape the turbulence of reality and establish balance again. As an antidote to our hustle culture, this trend purposely slows-down and reconnects to time as a reward and reframes idleness as a virtue. In this peaceful aesthete, an honest consumer is seeking to reconnect to life and therefore reaches for reassurance and harmony. This graceful coastal story combines precious natural artistry and thoughtful modernity for a more sensitive and conscious interpretation of the guiet luxury trend.



COLOR PALETTE COASTAL QUIETUDE

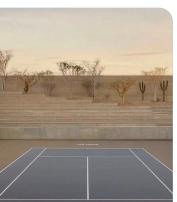












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@sarahschanderebech3.png



A Soothing Solar Aesthete.

The Coastal Quietude color palette for SS25 is based on a harmonious blend of warm and cooler natural shades, where darker shades add depth and sophistication and lighter shades invite freshness and openness. As a richly pigmented base, Fudgesickle brown creates a feeling of reliability and grounding in order to enrich the lighter tints of the palette with depth. Natural pastels like Cerulean Blue and Pear Sorbet Yellow resonate a sense of serenity and peacefulness in this mix. As a summery and coastal theme, the harmony's blue shades take the lead next to warming natural colors and invite the eternal blue visuals where oceans and skies collide across the horizon. The palette conveys tranquillity and trust. Another grounding and calm shade, Wood Ash, adds even more timelessness and ease to this palette.



KEY LOOKS COASTAL QUIETUDE









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NATURAL MINIMAL

PURE BOHO

FOREVER DENIM

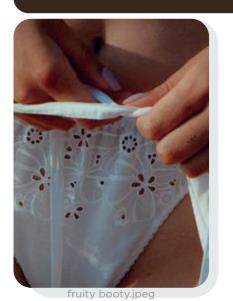
QUAINT CRAFT

RETRO RESORT



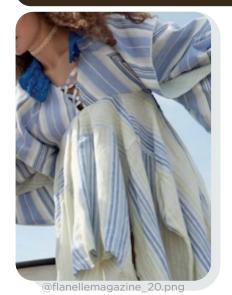
KEY ELEMENTS COASTAL QUIETUDE

HOMESTEAD OPENWORKS





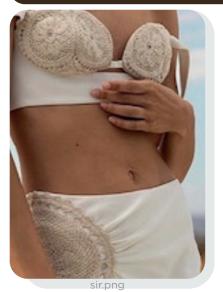
TENDER LINEN STRIPES







SCULPTURAL MACRAME





TRAILING FRINGES







KEY ACCESSORIES COASTAL QUIETUDE

PURE BOHO BUCKETS



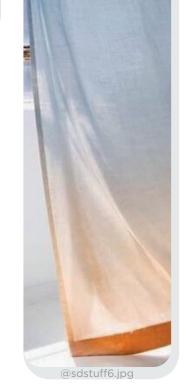


ELEGANT WOODEN STYLES



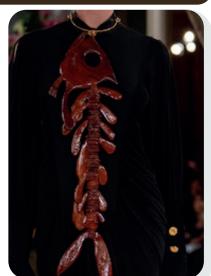






PRIMITIF NECKLACES





CHIC COASTAL NETS





@AI INTERPRETATIONS **COASTAL QUIETUDE**

NATURAL

REFINED

CRAFT

QUIET LUXURY

MINIMAL BOHO







SOFT LINEN







THE HONEST EMOTIVE TRACES



keywords FRAGILE - MINIMAL VS MAXIMAL - DECONSTRUCTED - BARE - SENSIBLE - INTIMATE - LAYERS - 1990s

Emotive Traces. With this SS25 story, more honest consumers are seeking to make sense of their emotional turbulence in a sentimental yet brave approach. By confronting trauma and fears, people are continuously addressing their own confusion of past, present and future to discover their reality. The highly emotional SS25 story deconstructs the inner world to carefully observe its pieces and create sense and soothing. In a highly psychological work, this macrotrend seeks to harmonise our fears and hopes, reflected in opposites like light and dark, male and female, minimal and maximal and delicate and harsh.



COLOR PALETTE EMOTIVE TRACES



Tender Tones.

The Emotive Traces color palette for SS25 is adding a soft and tender harmony for a more soothing aesthetic to the season. The palette's two greys, Northern Droplet and Poppy Seed, add a versatile backdrop to the mix and set visual contrasts to the other rather lightly-pigmented color-hues. Potpourri pink and Orchid Hush are the pastel tints that evoke feelings of tenderness and tranquillity here and help us to lean into our more intimate and emotive parts. Wood Ash, as a warm neutral, unifies this trend's palette in an allusion to our bare skin and its timeless purity. Overall, the color aesthetic invites softer feelings, but gives dusty and darker sentiments their space as well.



KEY LOOKS EMOTIVE TRACES











mccartney.jpg

SLEAZY BALLET

90S MINIMALISM

FEM & MASCULINE

DECONSTRUCTED

TENDER BASICS



KEY ELEMENTS EMOTIVE TRACES

ETHEREAL TULLE







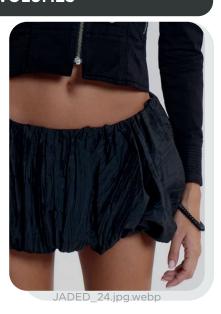




TENDER VOLUMES







LINGERIE LIASONS

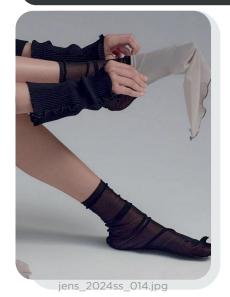






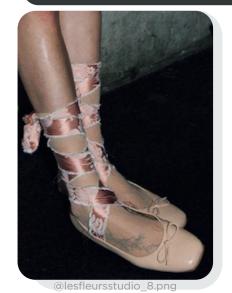
KEY ACCESSORIES EMOTIVE TRACES

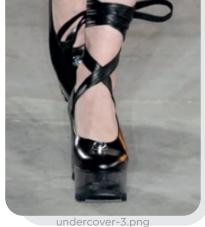
BARELY-THERE STOCKINGS





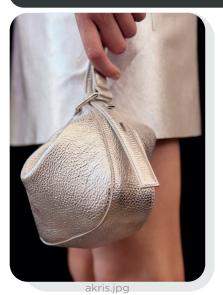
LACED-UP BALLET LOOKS





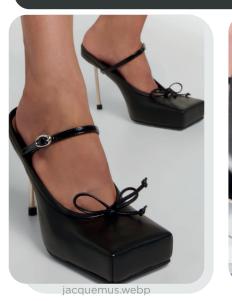


CONTEMPORARY HAMMOCK BAGS





SHARP MARY JANE HEELS

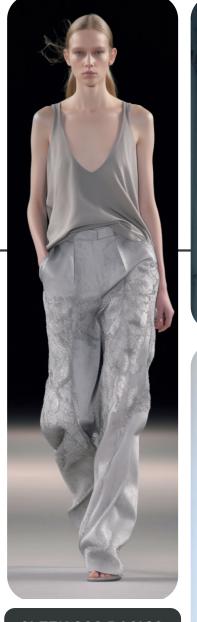


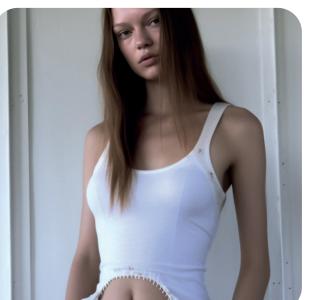


(AI INTERPRETATIONS EMOTIVE TRACES









GRUNGE BALLET

BARELY THERE



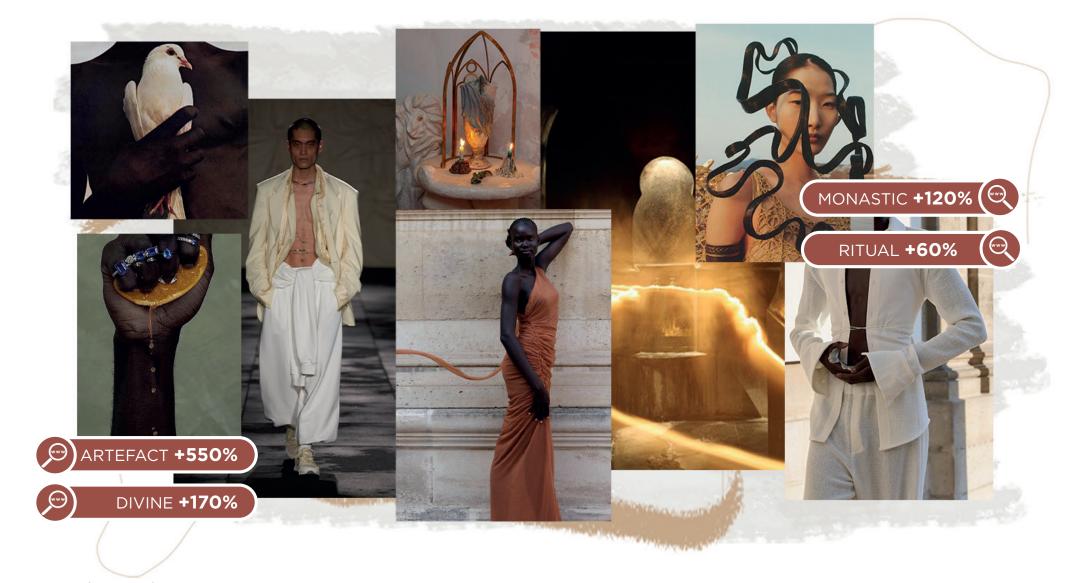


ROMANTIC

GRUNGE

SOFT

THE DEVOTED REIMAGINED ETHOS

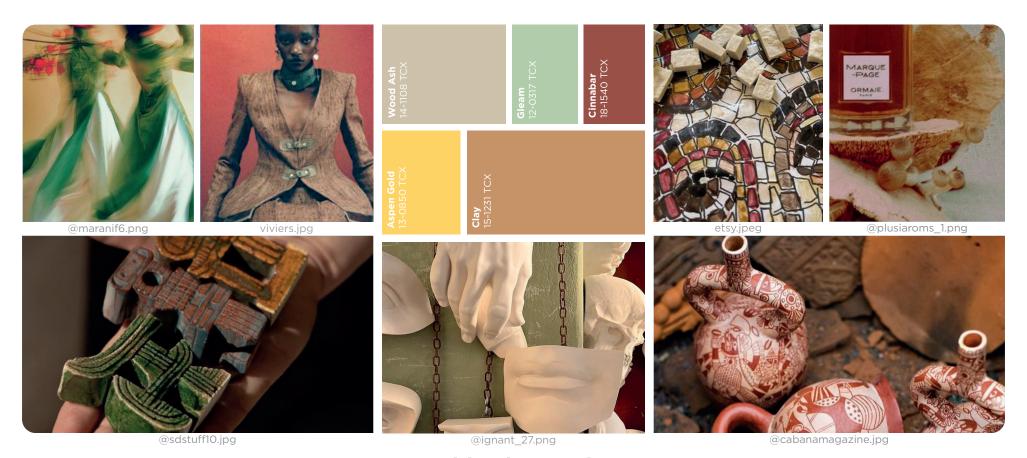


keywords DIVINE - SPIRITUALITY - PRIMAL - INSTINCTIVE - MONASTC - TRADITION - ETHEREAL - LUMINOSITY

Reimagined Ethos. This trend for SS25 is sitting at the peak of our spiritual renaissance. In times of war and crisis, the value of life moves back in focus and demands us to reconnect and to care more profoundly. We have to reimagine our existence and seek beyond the visible horizon, in more divine spaces. This trend gives us the answers that we need. It aims to sharpen our feelings of empathy and hope to establish a path towards new meaning. This aesthetic provides guidance for a more conscious culture that adapts to a new world and its needs.



COLOR PALETTE REIMAGINED ETHOS



Spiritual Warmth.

The SS25 Reimagined Ethos color harmony offers an inviting palette for the season that unleashes nature-inspired tranquillity, where warm and earthy aesthetics meet sophistication. As the natural base, Clay and Wood Ash provide versatility and simplicity and create a simple and subdued backdrop. Cinnabar as a reddish brown evokes a sense of earthiness and adds a primal and rustic element. More heavenly and spiritual, Aspen Gold adds a vibrant and sun-drenched color that creates a feeling of happiness and positivity and creates a pop of brightness between the other earthy shades. Lastly, Gleam as a subtly pigmented sage green adds a calm and soothing feel that is related to the color's natural and organic element. It grounds the rest of the palette with restorative balance and a fertile freshness. Overall, this SS25 palette is depicting the trend's need for new meaning, connection and a spiritual renaissance.



KEY LOOKS REIMAGINED ETHOS







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PRIMAL CULT

DIVINE ENERGY

SPIRITUAL SOUL

MONASTIC MUSE

ANTIQUE HEROINE



KEY ELEMENTS REIMAGINED ETHOS

MYTHICLA BEINGS





CAPE SHOULDER EFFECTS







EMBELLISHED DRAPES





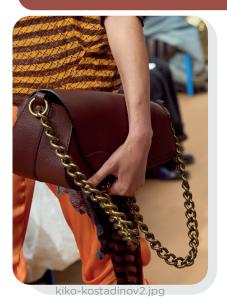
ANGELIC FEATHERING





KEY ACCESSORIES REIMAGINED ETHOS

PRECIOUS SHOULDER BAG





SENSUAL MICRO STRAPS







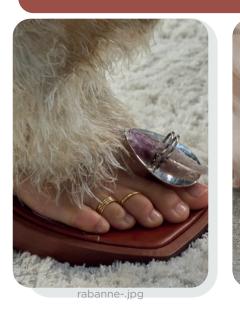


SPIRITUAL TREASURES





EMBELLISHING ARTEFACTS





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@AI INTERPRETATIONS **REIMAGINED ETHOS**

DREAMY DIVINE **ETHNIC PRECIOUS ANTIQUE**





SOLAR GODDESS









THE DEVOTED TROPICAL CRAFT



keywords COMMUNITY - UPCYCLED - MAXIMAL BOHO - RETRO QUAINT - RESORT - JOY - CRAFT

Tropical Craft. SS25 is looking for joy again. The trend reaches for communal warmth and tropical excitement. Here, we reimagine humanity beyond common borders and connect as people again. This trend ditches business-oriented networks for the sake of real community to combat the loneliness epidemic that leads to feelings of depression and despair. With empathy as a mantra this crafted concept creates closeness via heritage art references, sentimental upcycling and energising tropical vibes that offer new vitality and hope in darker realities.



COLOR PALETTE TROPICAL CRAFT



Grounded Hedonism.

SS25 is looking at a vital and enthusiastic palette for the Tropical Craft trend. The potential of the tropical cool and summery warm tints depends on the shades proportions. As a refreshing component, Cascade Turquoise and a rich Antique Green are adding a tropical and botanical component to generate a natural sense of vibrancy. As a balanced counterpart, Nectarine orange and the season's top color Durberry are eliciting feelings of warmth, enthusiasm and pulsating energy. On a grounding shade of browny beige, called Clay, those more expressive summery colors find more stability and a warm, honest context. This neutrality enhances the communal and natural connection despite the tropical vibrancy of traditional crafts and thereby allows a more considered and mindful component to be explored.



KEY LOOKS TROPICAL CRAFT













LOCAL CRAFT

EXOTIC NOMAD

MINIMAL BOHO

TROPICAL NIGHT

ARTISANAL HERITAGE



KEY ELEMENTS TROPICAL ELEMENTS

COASTAL GRANDPA CHECK









RESORT FOULARDS



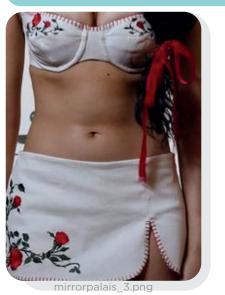






NOSTALGIC HANDMADE

BEADED FRINGES





KEY ACCESSORIES TROPICAL CRAFT

WEARABLE FRINGES

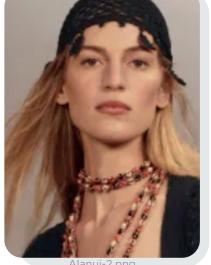




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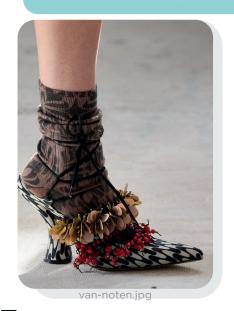
CRAFTED HEADWEAR





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ECCENTRIC CRAFTS







EXTREME GLADIATOR







ulla-johnson.jpg

@AI INTERPRETATIONS **TROPICAL CRAFT**

CRAFTED

ETHNIC

воно

HERITAGE

TASTEFUL

















DATA SOURCES & ICONS

TREND GROWTH



MARKET

YEAR ON YEAR TREND GROWTH ON E-COMMERCE



SOCIAL MEDIA

YEAR ON YEAR TREND GROWTH ON INSTAGRAM



CONSUMER INTEREST

YEAR ON YEAR GROWTH OF ONLINE SEARCH VOLUMES



FASHION SHOWS

YEAR ON YEAR TREND ROWTH ON FASHION SHOWS

TREND BEHAVIOR

EDGY TREND

weak signal of a potential micro trend with very high risk

EARLY SIGN

emerging trend with growing perspective but higher risk

SAFE TREND

announced trend with growing perspective and safe risk

BIG TREND

trend with a big magnitude due to high commercial potential and quick adaption

STABLE TREND

trend that is already present in the market with flat growth

LAST CALL

trend with decreasing perspective but still having business potential

TREND MAGNITUDE



MANIFEST

AN ICONIC PRODUCT THAT IS A STABLE TREND OF LARGE MAGNITUDE WITH CONFIRMED COMMERCIAL SUCCESS



INVEST

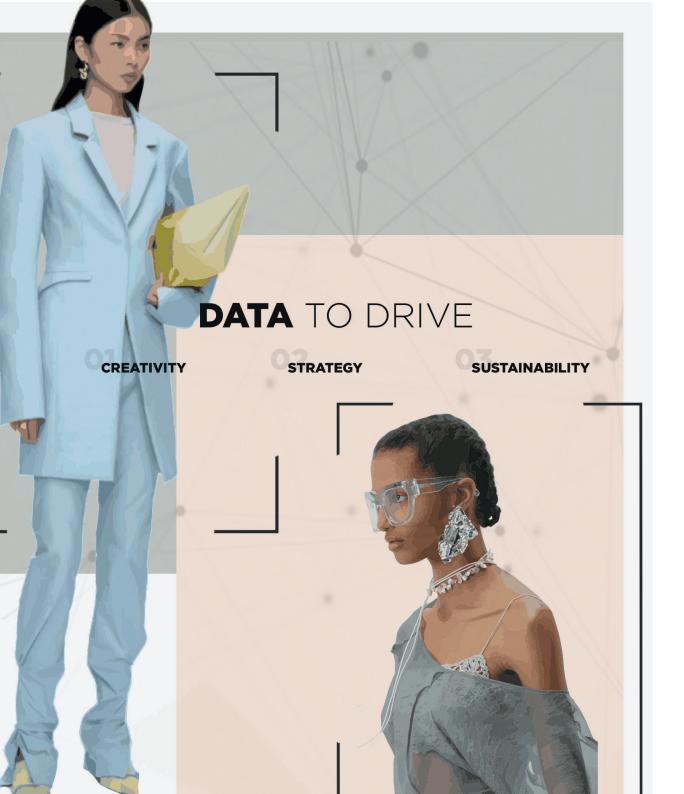
A CORE PRODUCT REPRESENTING A STEADILY GROWING TREND OF MODERATE MAGNITUDE WITH COM-MERCIAL POTENTIAL



TEST

A STATEMENT PRODUCT WITH GROWING PERSPECTIVE BUT SMALLER MAGNITUDE AND HIGHER RISK





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