

WOMENSWEAR
FALL 2024
INSTAGRAM
UPDATE
SKIRTS

L. LIVETREND

### **INTRODUCTION SKIRTS FALL 24**





#### **UPDATE**

**Feminine & Minimal.** For the transitional fall season, skirts are leaning back into feminine volumes after season's of bodycon and column silhouettes. The minimal slimline remains for long maxis and knee-length pencils, but slowly moves away from the midi that has dominated throughout the past seasons. The cascading asymmetry is also panning out and transforms into more sartorial handkerchief looks that have a more elevated feel to them. Distinctly feminine, the full volume silhouette has also bee introduced on the SS24 runways and already shows its first impact across the market. In bohemian full-length styles with a gypsy feel or in new tutu adaptations on mini and maxi lengths, the new silhouette introduces a shift for womenswear looks and product outlines that are also becoming visible across the range of dresses.

This report is based on Livetrend data extracted from Instagram about street style during September and October 2023, analysing the visibility and growth of the trends compared to te same period last year. The percentages show the visibility evolution year on year.



### **TREND SPOTLIGHT SKIRTS FALL 24**



**MANIFEST** 



**INVEST** 



**TEST** 

THE PENCIL

THE **LOW MINI** 

THE LONG COLUMN

THE **VEILED** 

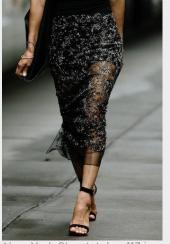
THE **TUTU** 

THE **LADYLIKE** 













Paris Streetstyle - 83.jpg

Milano Streetstyle-140.jpg

Milano Streetstyle-149.jpg New York Streetstyle - 113.jpg New York Streetstyle - 221.jpg New York Streetstyle - 147.jpg

This Trend Spotlight proposes the unmissable products of the season to build the right assortment.

This selection is made to ensure that you have the right manifested collection staples, invest in the right core pieces and test the right trendy items within your product range.

Find the full list of seasonal core items on the next slides



### **KEY ITEMS** FULL SKIRTS FALL 24

#### **EARLY SIGN**





### THE TRANSITIONAL PURE BOHO



New York Streetstyle - 285.jpg London Streetstyle - 236.jpg





#### ny streetstyle-45.jpg

### **SAFE TREND**

Paris Streetstyle - 380.jpg



Paris Streetstyle - 146.jpg





New York Streetstyle - 256.jpg New York Streetstyle - 147.jpg New York Streetstyle - 228.jpg





Paris Streetstyle - 179.jpg

## THE LADYLIKE A-LINE



### **KEY ITEMS** MINI SKIRTS FALL 24

### **BIG TREND**







New York Streetstyle - 46.jpg



Paris Streetstyle - 498.jpg



Milano Streetstyle-140.jpg

#### **SAFE TREND**

Milano Streetstyle-109.jpg





New York Streetstyle - 134.jpg



Paris Streetstyle - 259.jpg



London Streetstyle - 275.jpg



@sofiamcoelho-2.png



THE **PLEATED KILT** 



## KEY ITEMS KNEE SKIRTS FALL 24

### **EARLY SIGN**







ny streetstyle-29.jpg



@endlesslyloveclub-3.png



9M9A6255-scaled.jpg



London Streetstyle - 81.jpg



THE PENCIL

THE **NEO PLEATED** 

### **BIG TREND**



London Streetstyle - 164.jpg



Paris Streetstyle - 361.jpg



Milano Streetstyle-139.jpg



Milano Streetstyle-41.jpg



Paris Streetstyle - 83.jpg





### **KEY ITEMS MAXI SKIRTS FALL 24**







@jo.rdan1.png



Milano Streetstyle-135.jpg



ny streetstyle\_8.jpg



THE LONG MERMAID

Paris Streetstyle - 341.jpg



#### **BIG TREND**



London Streetstyle - 136.jpg



Milano Streetstyle-149.jpg



@sophiamcoelho1.png



@emilisindlev-3.png



@sofiamcoelho-3.png

## THE COLUMN



### KEY ITEMS TUTU SKIRTS FALL 24

#### **EDGY TREND**







London Streetstyle - 160.jpg



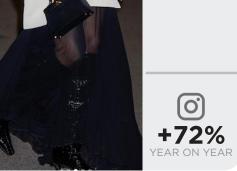
Milano Streetstyle-47.jpg



New York Streetstyle - 84.jpg



@oliviaculpo2.png



THE LONG TULLE

### **EARLY SIGN**



New York Streetstyle - 221.jpg



Paris Streetstyle - 429.jpg



Milano Streetstyle-58.jpg



ny streetstyle-68.jpg



@hannahschonberg-1.png

## THE MICRO TUTU



### **KEY ITEMS** ASYMMMETRIC SKIRTS FALL 24







ny streetstyle-69.jpg



Paris Streetstyle - 384.jpg

# THE GATHERED PARACHUTE



Paris Streetstyle - 274.jpg



@modaoperandi-7.png

THE HANDKERCHIEF



### **EARLY SIGN**



@couture.kulten-7.png



Paris Streetstyle - 147.jpg



New York Streetstyle - 208.jpg



@sophiamcoelho2.png



New York Streetstyle - 175.jpg

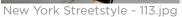




### **KEY ITEMS** FASHION SKIRTS FALL 24

### **EARLY SIGN**







Paris Streetstyle - 141.jpg



Milano Streetstyle-137.jpg



THE VEILED OCCASION STYLE

Milano Streetstyle-153.jpg

THE LAYERED SKORT

Milano Streetstyle-160.jpg



London Streetstyle - 306.jpg



Paris Streetstyle - 90.jpg



Milano Streetstyle-44.jpg





Milano Streetstyle-175.jpg



London Streetstyle - 151.jpg



### **DATA SOURCES & ICONS**

### TREND GROWTH



#### **MARKET**

YEAR ON YEAR TREND GROWTH ON E-COMMERCE



#### SOCIAL MEDIA

YEAR ON YEAR TREND GROWTH ON INSTAGRAM



#### CONSUMER INTEREST

YEAR ON YEAR GROWTH OF ONLINE SEARCH VOLUMES



#### **FASHION SHOWS**

YEAR ON YEAR TREND ROWTH ON FASHION SHOWS

#### **TREND BEHAVIOR**

#### EDGY TREND

weak signal of a potential micro trend with very high risk

### **EARLY SIGN**

emerging trend with growing perspective but higher risk

### **SAFE TREND**

announced trend with growing perspective and safe risk

### **BIG TREND**

trend with a big magnitude due to high commercial potential and quick adaption

### STABLE TREND

trend that is already present in the market with flat growth

#### LAST CALL

trend with decreasing perspective but still having business potential

# TREND MAGNITUDE



#### **MANIFEST**

AN ICONIC PRODUCT THAT IS A STABLE TREND OF LARGE MAGNITUDE WITH CONFIRMED COMMERCIAL SUCCESS



#### **INVEST**

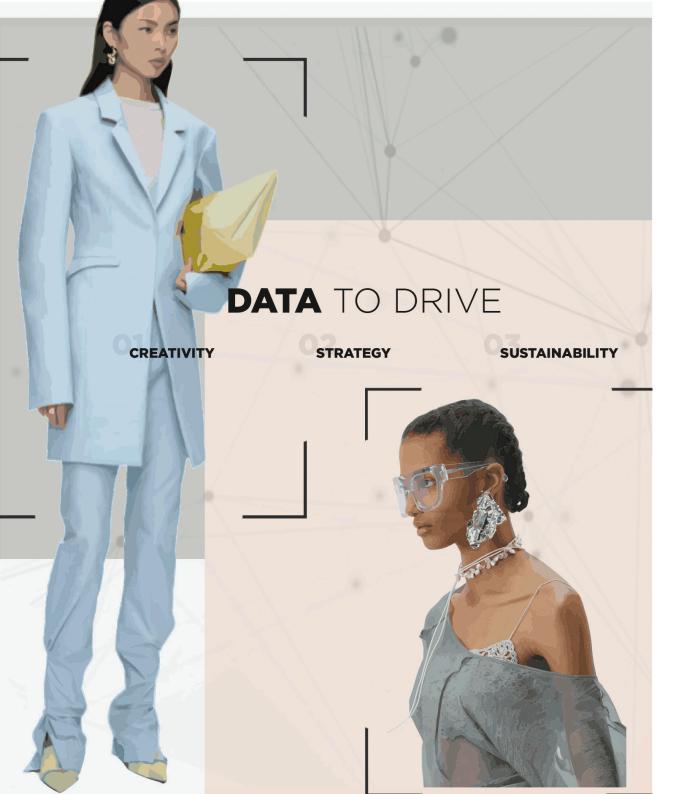
A CORE PRODUCT REPRESENTING
A STEADILY GROWING TREND OF
MODERATE MAGNITUDE WITH COMMERCIAL POTENTIAL



#### **TEST**

A STATEMENT PRODUCT WITH GROWING PERSPECTIVE BUT SMALLER MAGNITUDE AND HIGHER RISK





### L7 LIVETREND

## **THANK YOU!**

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