

ICONS & DATA SOURCES BUYER GUIDE

DATA SOURCES



MARKET

MARKET SHARE GROWTH OF THE TREND ON SS23 E-COMMERCE COLLECTIONS



INSTAGRAM

YEAR ON YEAR TREND GROWTH ON INSTAGRAM



CONSUMER INTEREST

YEAR ON YEAR GROWTH OF ONLINE SEARCH VOLUMES



FASHION SHOWS

YEAR ON YEAR TREND GROWTH ON FASHION SHOWS

TREND CLASSIFICATION



STATEMENT PRODUCT TO **TEST**

TREND WITH GROWING PERSPECTIVE BUT SMALL MAGNITUDE AND HIGHER RISK



CORE PRODUCT TO INVEST

STEADILY GROWING TREND OF MODERATE MAGNITUDE WITH COMMERCIAL POTENTIAL



ICONIC PRODUCT TO MANIFEST

STABLE TREND OF LARGE MAGNITUDE WITH A CONFIRMED COMMERCIAL SUCCESS

THIS BUYER GUIDE IS DONE BY ANALYZING THE FOOTWEAR ASSORTMENTS OF THE MOST SUCCESSFUL BRANDS WORLDWIDE.

SEASONAL AND YEARLY DATA HAVE BEEN COLLECTED FROM E-COMMERCE, INSTAGRAM AND FASHION SHOWS THROUGH A CUTTING EDGE TECHNOLOGY POWERED BY LIVETREND.



SS24 THE INTERTIDAL







SPRING/SUMMER 24 THE INTERTIDAL

On the shore between high and low tide lies the intertidal zone, a space where land and sea meet. The intertidal zone provides an extreme ecosystem that moves from being fully submerged to being fully exposed. Anything living there must be able to survive continuous and drastic changes. Metaphorically, this habitat outlines our current need to adjust to ongoing challenge and change. In technology, nature and culture, a state of uncertainty will prevail. At the same time, a new duality emerges: a polarization between detached isolation and the increasing interconnectedness of things (technology, people and planet).

In this unstable state, the fragility of life is emphasized, calling for collective realignment, sensibility and awe towards our unique human core and all our possibilities.

For SS24, foreign worlds, from metaverse to microbes, are opening paths to face the end of abundance and to rebuild tomorrow with new digital or regenrative resources. The next year will look at reassuring essentials, at old and new tribes, at sustainable technology and at a matrix of physical and digital realities. Tomorrow will exist beyond limiting codes and mindsets with ideas that draw on savvy frugality, resilience, collaboration and the promises of technology.





OVERVIEW TREND DIRECTIONS

ANCESTRAL REFUGE





BIO HACKER





SLEEK SUBVERSION





VIRTUAL EDEN





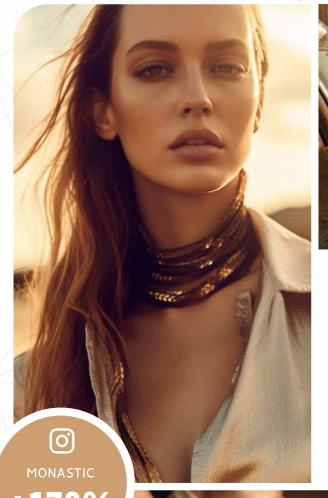
The Pioneers of Artificial Intelligence for Fashion!

The images in the buyer guide have all been generated with artificial intelligence to visually describe the future products by fusing Livetrend data and expertise into prompts that turn into images of tomorrow best-sellers.



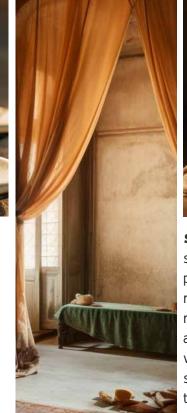
+39%

TREND ANCESTRAL REFUGE





keywords
ANTIQUITY
MYTH
SPIRITUAL
RAW
INDULGENCE





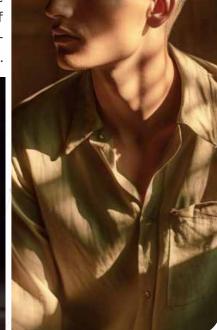


SPIRITUAL INDULGENCE – For SS24, consumer's desire for deeper meaning and stronger spiritual connections are further explored. By delving into the rich repertoire of antiquity, this trend is taking inspiration from ancient cults and greek mythology. In a dance of humbleness and indulgences the look stays grounded in reality while looking beyond the horizon for new paths. This taste for energetic and divine spheres generates an aesthetic that combines ethereal purity, natural warmth and employs refined craft. For footwear's design details, this ancestral inspiration translates into crafted features with a raw yet precious feel. At the same time, soft and luxurious attributes enhance the fragile and spiritual component of the trend. For materials, the trend matches rusticity with sophistication and incorporates straw, macramé, wood, mesh and woven nets, as well as precious jewels.









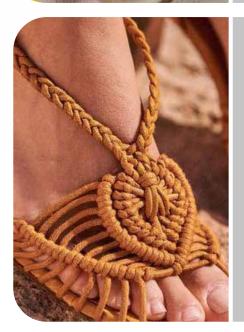


COMPONENTS ANCESTRAL REFUGE

COLORS

MATERIALS















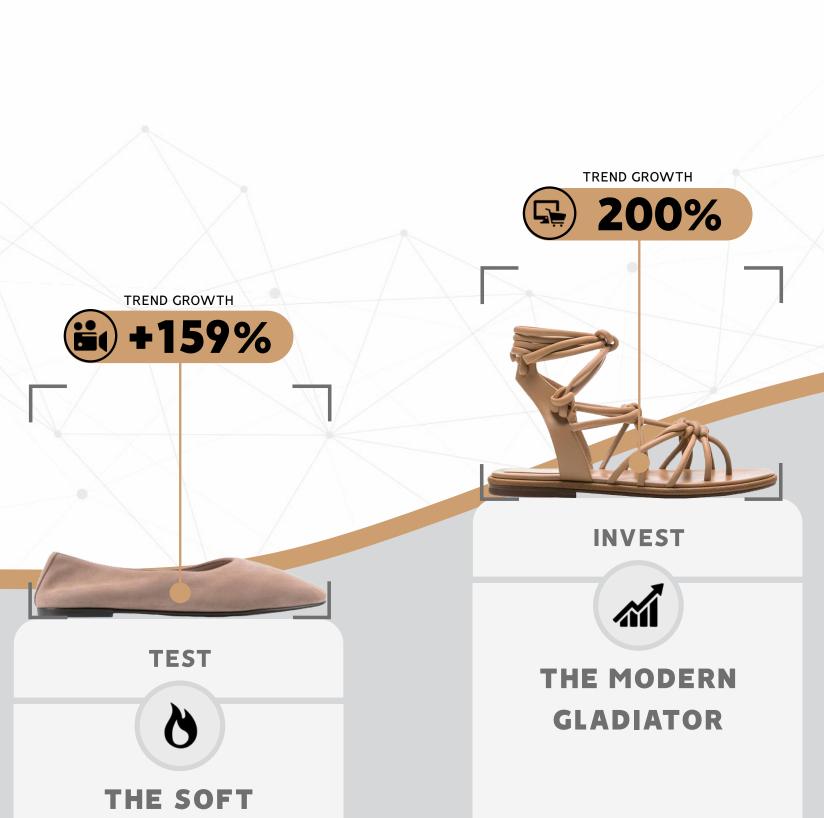


DETAILS

BABOUCHE

WOMENSWEAR

MICAM⁹⁶



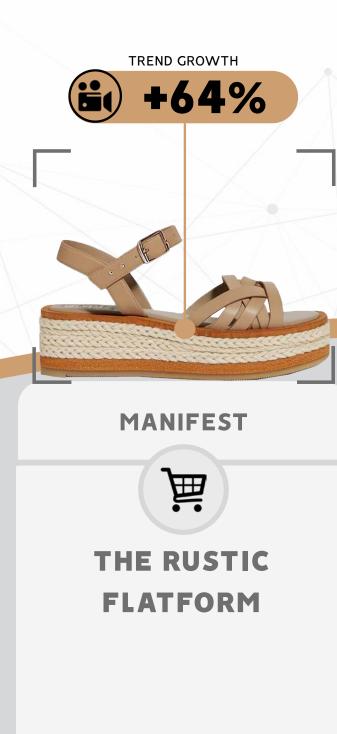


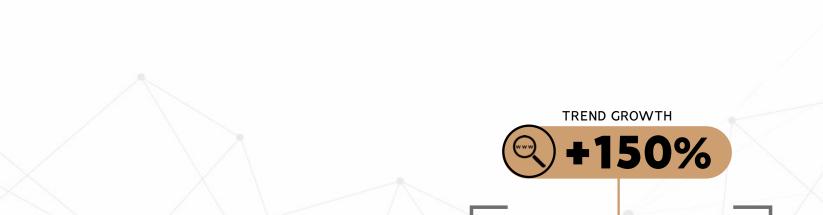
MUST-HAVES LOW & MID HEELS

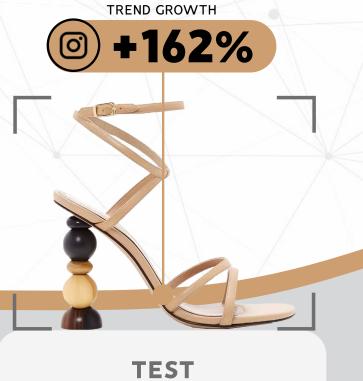
TREND GROWTH +160% **TEST** MICAM⁹⁶ **ESPADRILLE**



BLOCKHEEL







8

THE SCULPTED STYLE

MICAM⁹⁶





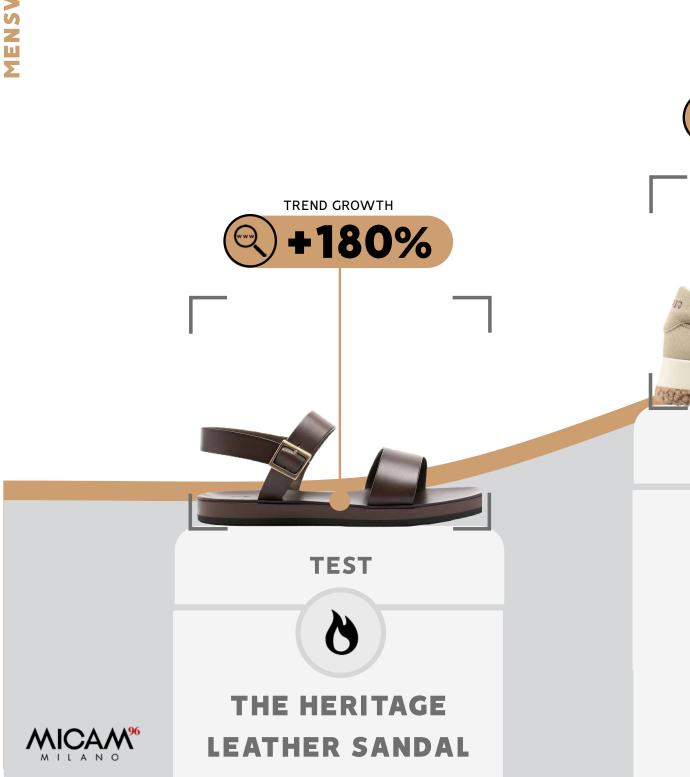
THE NETTED
PUMP



MANIFEST

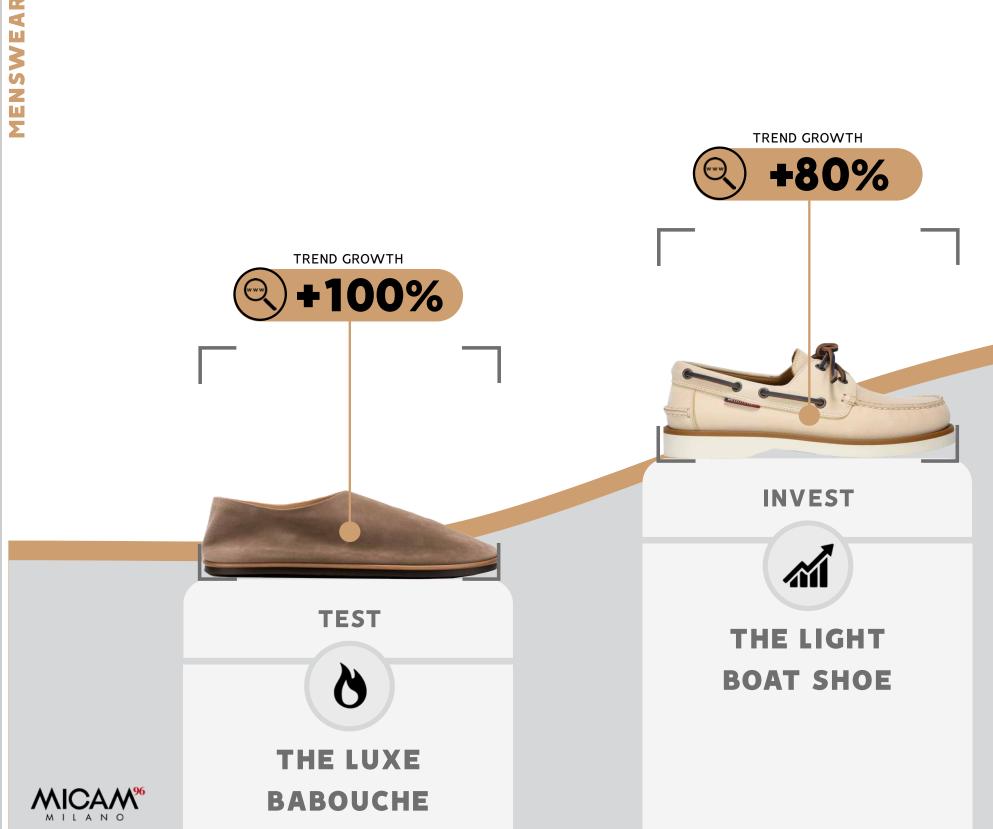


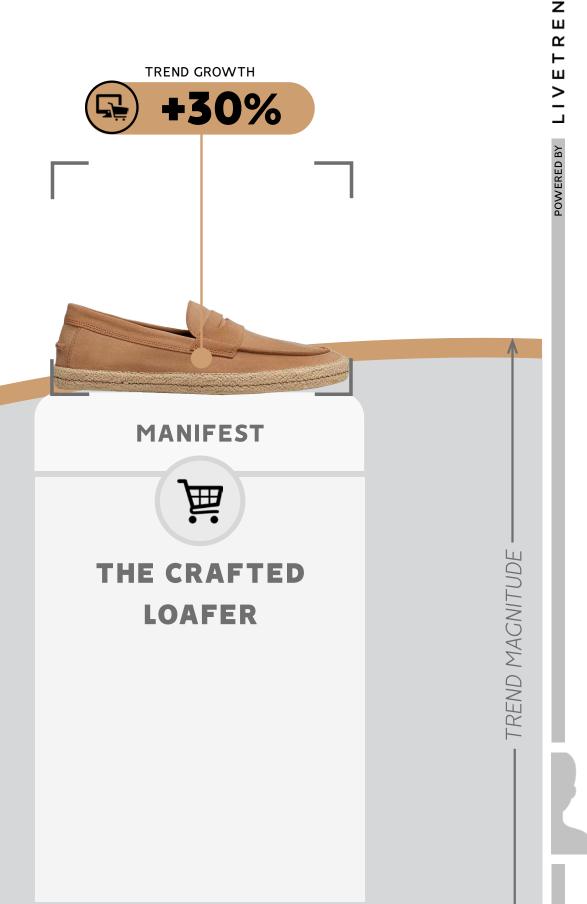
PLATFORM





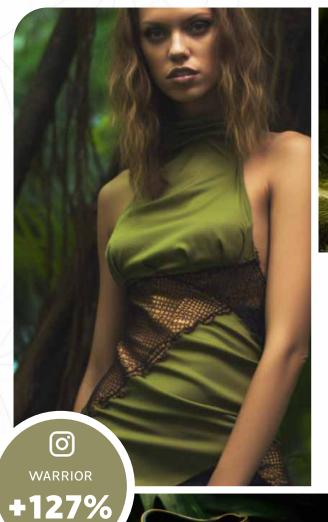






LAB-GROWN

TREND BIO HACKER





keywords

LAB-GROWN

REGENERATIVE

SURVIVAL

BEWILDERED

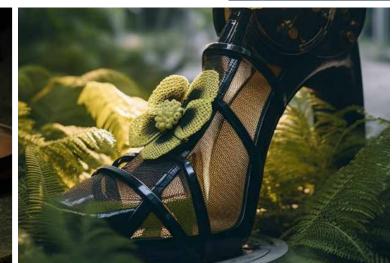
PROTECTION







FUTURE WILDERNESS – This theme reacts to daunting climate shifts and the world's growing lack of resources by taking a pro-active approach. With more extreme weather patterns, this concept sets an army of eco-warriors who are trying to preserve the beauty of this planet and to find shelter from its dangerous powers at the same time. In more regenerative pursuits, survivalist and sustainable interests merge into a futuristic green-house narrative. A magnifying spectacle of flora, fauna and technology adds more hybrid aesthetics to footwear. The palette merges nature's greens with augmented shades in lime tints. In designs, raw recycling meets sleeker engineered structures and scuba materials. And in details, peak performance features from pullers, rain-protectors or more utilitarian grip soles appear as new fashionable add-ons in more polished interpretations.







MICAN

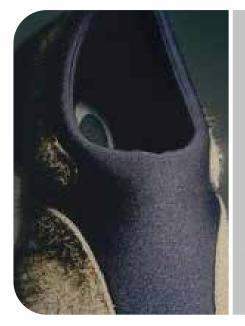
DETAILS

COMPONENTS BIO HACKER

COLORS

MATERIALS

















THE LAB-GROWN

MULE

WOMENSWEAR

MICAM⁹⁶





TREND GROWTH

+22%

MANIFEST



THE RIGID SLIDE

MUST-HAVES LOW & MID HEELS

WOMENSWEAR TREND GROWTH +90% TREND GROWTH +317% **INVEST TEST** THE SQUARED 8 MULE THE CLOG MICAM⁹⁶ MULE



MANIFEST



THE OFF-GRID SANDAL

FREND MAGNITUDE -

MUST-HAVES HIGH HEELS

WOMENSWEAR TREND GROWTH +163% TREND GROWTH 210% **INVEST** M **TEST** THE WIDE 9 **URBAN THONG** THE OPEN MICAM⁹⁶ **SOCK BOOT**



MANIFEST



THE KNOTTED
CABLE SANDAL

REND MAGNITUDE -











0

A-GENDER

+46%

TREND SLEEK SUBVERSION





keywords
SHARP
REBELLIOUS
ANTI-HERO
ECCENTRIC MINIMAL
ATYPICAL





ALLURE OF THE ODD – SS24 is manifesting the desire to explore the dark side and to uncover unique beauty in this twisted–sphere. Instead of romanticizing life's bright side, this concept is cautiously diving into the world of villains, anti–heroes and outcasts. Almost ironically, the trend is matching attributes of polished perfection and imperfect edge. For designs, a subversive language of style is translating the polarizing play of uniform and stand–out into a new eccentric minimalism. This unexpected aesthetic enriches products with sharper, more contrasted outlines for sleek and rebellious looks. Materials reflect the play of dark and bright sides in strong optical contrasts: from checkerboards to color gradients, or in the opposing duality of sleek latex and stained leathers. Details draw on experimental studs, metallic hardware and ironic heels for even more stylized extravagance.









MICAM*

DETAILS

COMPONENTS SLEEK SUBVERSION

COLORS











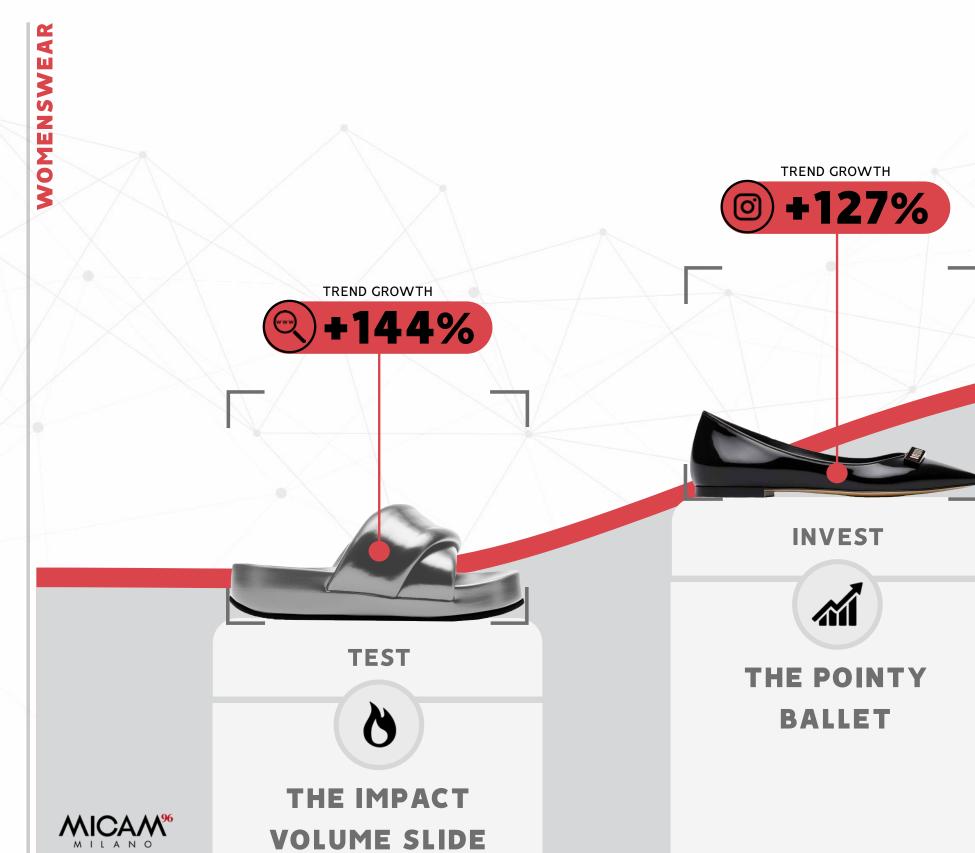




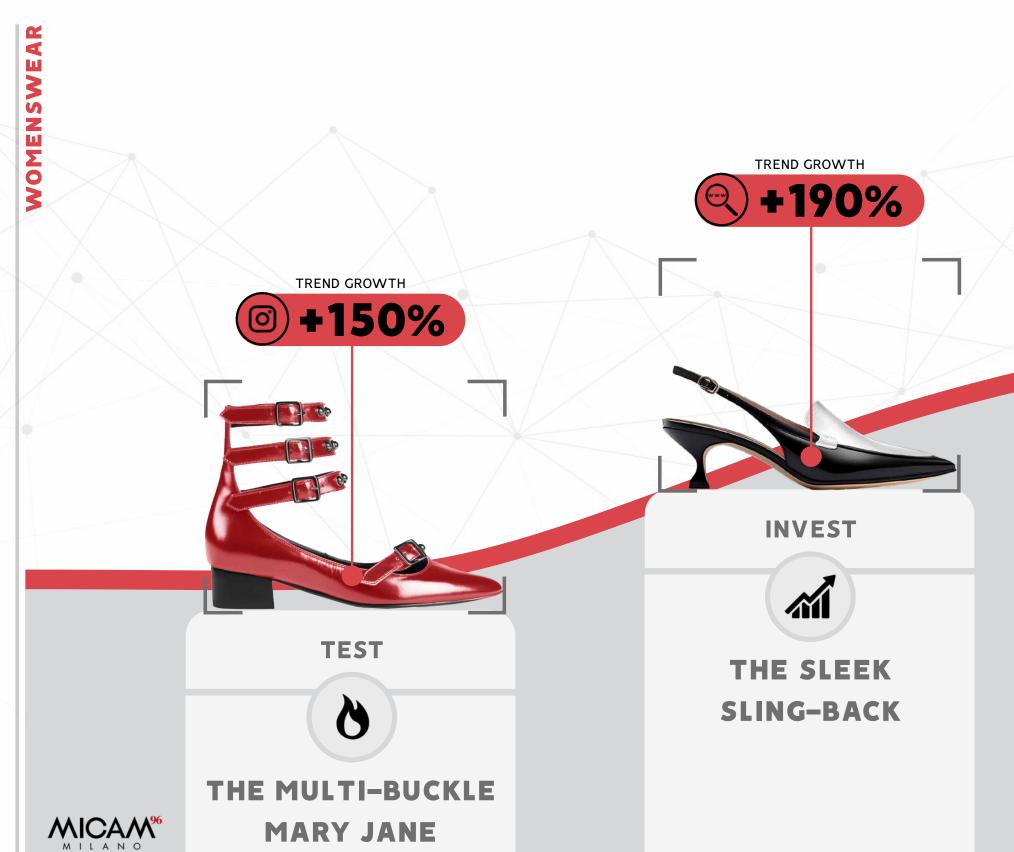














TREND GROWTH

+6%

MUST-HAVES HIGH HEELS

WOMENSWEAR TREND GROWTH +900% **TEST** 9 SANDAL THE CORSET MICAM⁹⁶ **PUMP**







THE SHARP **VILLAIN**



TREND GROWTH

+15%

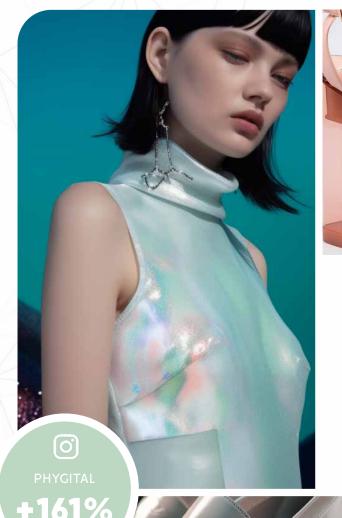
MONK SHOE

TREND GROWTH +111% TREND GROWTH +78% **INVEST** THE NEO **SQUARED**



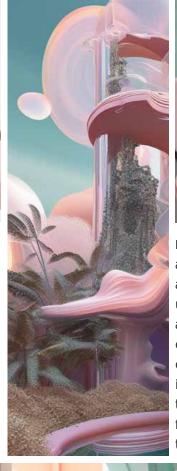
MENSWEAR

TREND VIRTUAL EDEN





keywords
ESCAPISM
ARTIFICIAL
SENSORIAL
PHANTASY
FUN





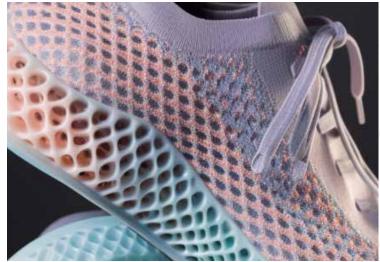


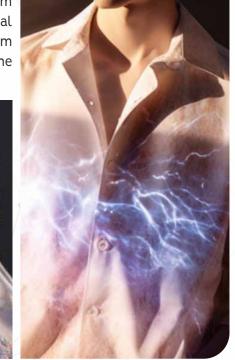
IMMERSIVE CREATIVITY – For SS24, real and virtual worlds are becoming more and more intertwined. In new phygital spheres, the boundaries of our creativity are overcome in an entirely new aesthetic language. This foreign world dreams of unknown species, intangible structures, wondrous plants and futuristic objects all based on magnifying design. As if seen through a cotton–candy filter, this dreamscape covers the hardships of our daunting reality to provide hope and excitement for future generations. In footwear design, augmented color hues form into a digital bubble–gum palette. New organic shapes fuse with highly sensorial textures to enrich products with a morphing, reflecting or 3D–printed feel. From foamy, glossy and jello textures to artificial details or lab–grown glitters, the trend's iconic products seem to be projected into this world via VR filters.



MICAM*

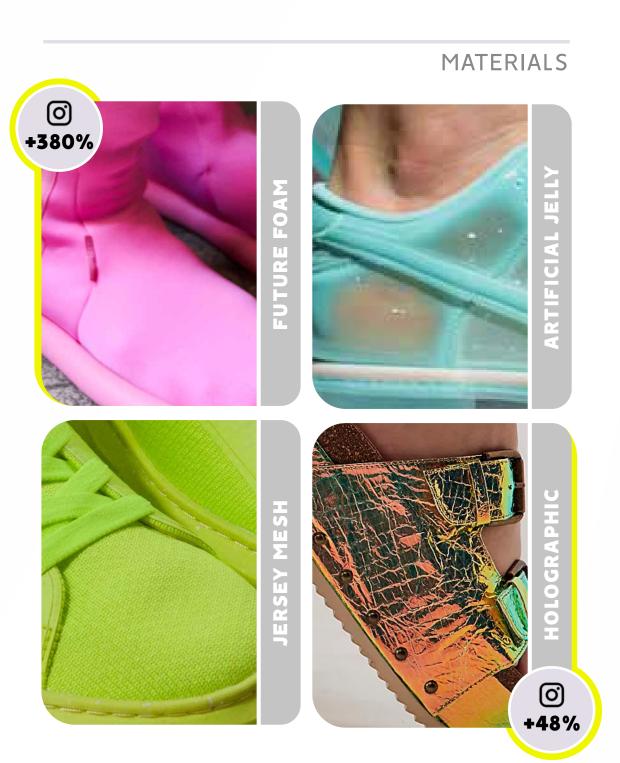


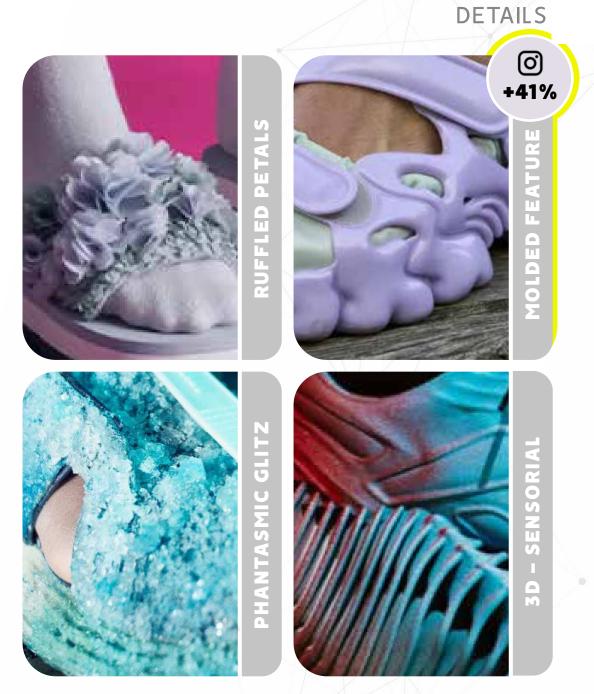




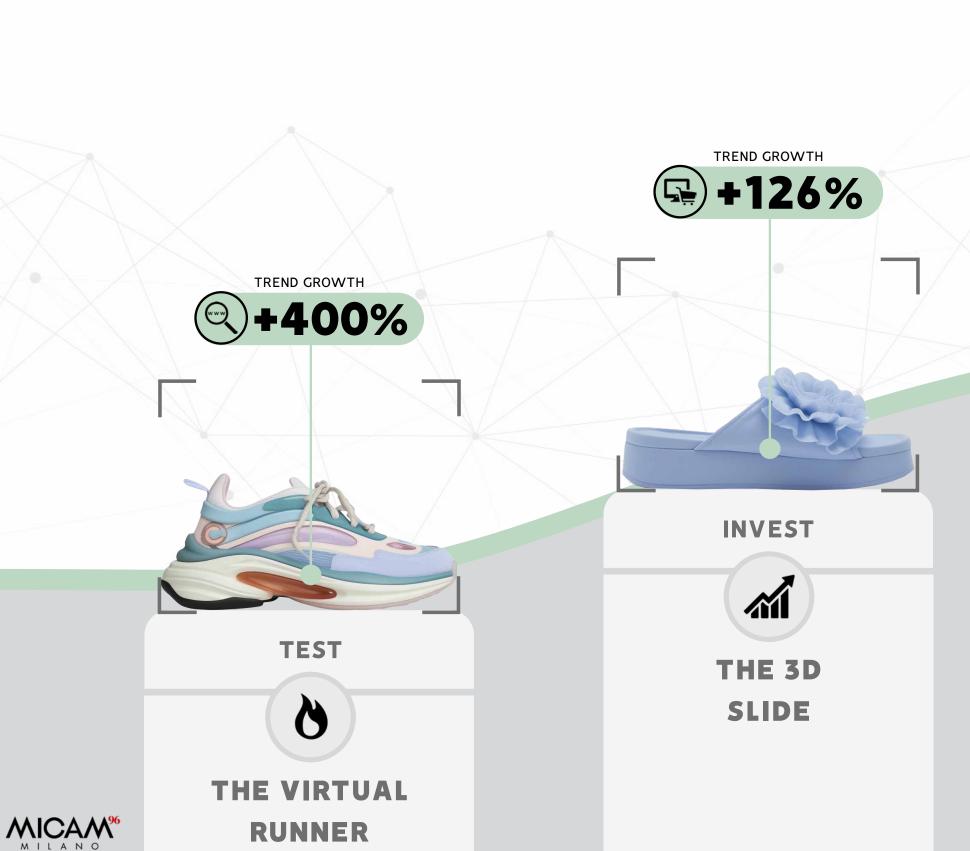
COMPONENTS VIRTUAL EDEN

COLORS









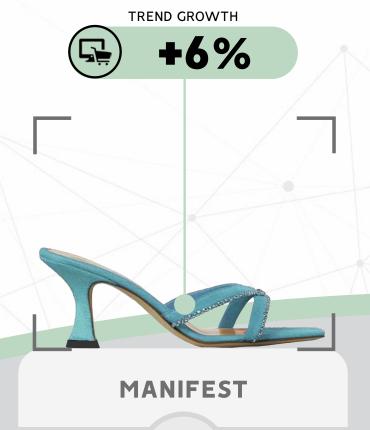


TREND GROWTH

THE MAXIMAL CITY SANDAL

MUST-HAVES LOW & MID HEELS

TREND GROWTH +120% TREND GROWTH +180% **INVEST TEST** THE PLATFORM 9 MULE THE FLATFORM MICAM⁹⁶ WEDGE





THE BABY-STRAP
MULE

TREND MAGNITUDE -

THE SHEER

LOOK

MICAM⁹⁶





THE STRAPPY
PLATFORM

TREND GROWTH

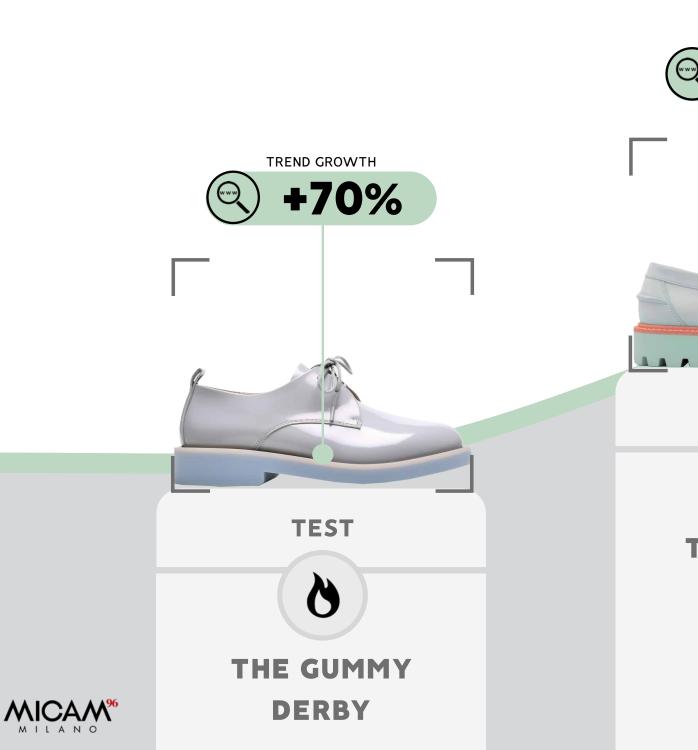
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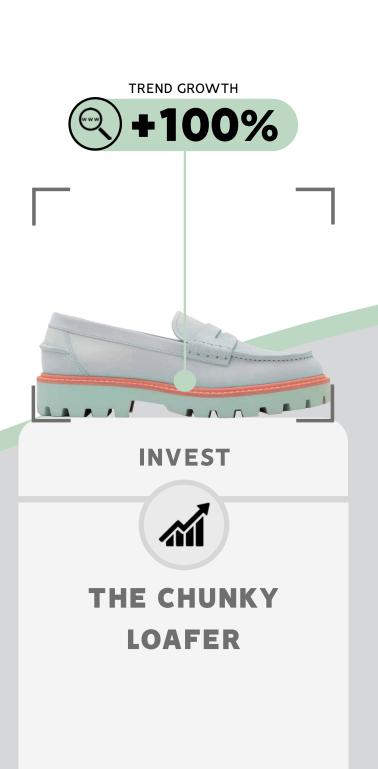
THE RUBBER SLIDE



MICAM⁹⁶









SS24 FOCUS CEREMONY



For this Spring/Summer 2024 edition,

DOWNLOAD THE SS24 CEREMONY TRENDS & MUST-HAVES

